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1982 Census of Manufactures

MC82-I-20A

INDUSTRY SERIES

Meat Products

Industries 2011, 2013, 2016, and 2017



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The publications
from the 1982 Economic and
Agriculture Censuses are dedicated
to the memory of Shirley Kallek,
Associate Director for Economic Fields.
During her career at the Bureau of the
Census (1955 to 1983), she continually
directed efforts to improve
the timeliness and accuracy of
economic statistics.

1982 Census of Manufactures

MC82-I-20A

INDUSTRY SERIES

Meat Products

2011 Meat Packing Plants

2013 Sausages and Other Prepared Meats

2016 Poultry Dressing Plants

2017 Poultry and Egg Processing

Issued March 1985



U.S. Department of Commerce

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INTRODUCTION

ECONOMIC CENSUSES OVER TIME

The early beginnings of America's industrial output were first measured in the United States in the 1810 Decennial Census and again in 1820, when questions on manufacturing were included with those for population. Beginning with the 1840 Decennial Census, there were enumerations of manufactures and mineral industries at 10-year intervals up to and including the year 1900 for manufactures and 1940 for mineral industries. The latter census was again taken for 1954, 1958, 1963, and

Because of the increasing dominance of manufacturing in the early 20th century, Congress directed that quinquennial censuses of manufactures be taken beginning in 1905. However, from 1919 through 1939, these censuses were conducted every 2 years. The need for war-related current surveys in the early 1940's postponed the next census of manufactures until 1948 (for 1947). That census was again taken for 1954, 1958, 1963, and 1967.

Retail and wholesale trade data were first collected in 1930, and in 1933 information on selected service industries was added to the data-collection operation. These business censuses, as they were called, were again taken for 1935, 1939 (as part of the 1940 decennial program), 1948, 1954, 1958, 1963, and 1967.

Information on construction industries was obtained first in 1930 and again for 1935 and 1939. Data for the full spectrum of construction industries were not gathered again until 1968 (for 1967).

The need for transportation data to supplement information available from existing governmental or private sources was recognized by Congress in the late 1950's and early 1960's. The census of transportation (consisting of several surveys) was taken first for 1963 and again for 1967.

Since 1967, all of the above censuses have been taken quinquennially as part of the Census Bureau's economic census program. (For the 1977 censuses, the coverage of the service industries was broadened from "selected services" to "all services, except religious organizations and private households." A total of 41 additional four-digit standard industrial classifications1 (SIC's) in 7 SIC major groups was added to the scope of the census. While most of the industries included for the first time for 1977 were covered again for 1982, some were not, i.e., hospitals; elementary and secondary schools; colleges, universities, and professional schools; junior colleges and technical institutes; labor unions and similar labor organizations; and political organizations.)

The first manufacturing census for an outlying area was conducted in Puerto Rico for the year 1909. Thereafter, with the exception of 1929, a census was taken at 10-year intervals through 1949. The first censuses of retail trade, wholesale trade, and selected service industries in Puerto Rico were conducted for 1939. These censuses also were taken for the years 1949. 1954, 1958, 1963, and 1967. A census of construction industries was introduced first in Puerto Rico for 1967. These censuses of Puerto Rico have been taken since then for the years 1972, 1977, and 1982.

Censuses of manufactures, retail trade, wholesale trade, and selected service industries were conducted in Guam and the

Virgin Islands of the United States for 1958, 1963, 1967, 1972, 1977, and 1982. Censuses of mineral industries were taken in the Virgin Islands of the United States for the years 1958, 1963, and 1967 but not since that time. A census of construction industries was also undertaken in these areas for 1972, 1977, and 1982.

Retail trade, wholesale trade, selected service industries, manufacturing, and construction industries were canvassed for the first time in the Northern Mariana Islands in 1983 (for 1982).

For 1982, the economic censuses and agriculture censuses were conducted concurrently.

USES OF THE ECONOMIC CENSUSES

The economic censuses are the major source for facts about the structure and functioning of the Nation's economy and provide essential information for government, business, industry, and the general public. They provide an important part of the framework for such composite measures as the gross national product, input-output measures, indexes of industrial production, and indexes measuring productivity and price levels. Information from the censuses is used to establish sampling frames and as benchmarks for current surveys of business activity, which are essential for measuring short-term economic conditions.

State and local governments use census data to assess business activities within their jurisdictions. The private sector uses the data to forecast general economic conditions; analyze sales performance; lay out sales territories; allocate funds for advertising; decide on locations for new plants, warehouses, or stores; and measure potential markets in terms of size, geographic areas, kinds of business, and kinds of products made or sold.

Following every census, thousands of businesses and other users purchase reports. Likewise, census facts are disseminated widely by trade associations, business journals, and newspapers. Volumes containing census statistics are available in most major public and college libraries. All 1982 data are available on microfiche from the U.S. Government Printing Office and most data on computer tape from the Census Bureau. Finally, the more than 50 State Data Centers also are suppliers of economic census statistics.

AUTHORITY AND SCOPE OF THE ECONOMIC **CENSUSES**

The economic censuses are required by law under title 13 of the United States Code, sections 131, 191, and 224, which directs that they be taken at 5-year intervals for the years ending in 2 and 7. The 1982 Economic Censuses covered manufacturing, mining, construction industries, retail trade, wholesale trade, service industries, and selected transportation activities. Special programs also cover minority-owned and women-owned businesses. The next economic censuses are scheduled to be taken in 1988 for the year 1987.

^{&#}x27;Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-00500176-0.

CENSUS OF MANUFACTURES

General

The 1982 Census of Manufactures is the 31st census of manufactures of the United States. For 1982, it was conducted jointly with the censuses of mineral industries, construction industries, retail and wholesale trades, service industries, selected transportation activities, and minority-owned and women-owned businesses.

This report, from the 1982 Census of Manufactures, is one of a series of 82 industry reports, each of which provides statistics for groups of related industries. Additional separate reports will be issued for each State and on special subjects, such as size of establishments, legal form of organization, and fuels and electric energy consumed.

These separate reports will subsequently be issued as portions of the final census volumes. Volume I, Subject Statistics, will show comparative statistics for industries, States, and standard metropolitan statistical areas. It also will show selected subjects, such as concentration ratios in manufacturing, selected materials consumed, manufacturing activity in government establishments, and water use in manufacturing. Volume II, Industry Statistics, will be a consolidation of reports for the 82 groups of industries showing the same information that is shown in this report. Volume III, Geographic Area Statistics, will contain establishment-based data (number of establishments, employment, payroll, value added by manufacture, and capital expenditures) for each State and its important standard metropolitan statistical areas, counties, and places, by industry groups and important individual industries. Totals for "all manufacturing" will be shown for counties and places with more than 450 manufacturing employees. The introduction to the final volumes will discuss, at greater length, many of the subjects described in this introduction. For example, the volume text will discuss the relationship of value added by manufacture to National income by industry of origin, the changes in statistical concepts over the history of the censuses, and the valuation problems arising from intracompany transfers between manufacturing plants of a company and between manufacturing plants and sales offices and sales branches of a company.

Scope of Census and Definition of Manufacturing Industries

The 1982 Census of Manufactures covers all establishments employing one person or more primarily engaged in manufacturing as defined in the 1972 Standard Industrial Classification (SIC) Manual and its 1977 Supplement. This is the system of industrial classification developed over a period of years by experts on classification in government and private industry under the guidance of the Office of Management and Budget. This system of classification is in general use among government agencies as well as organizations outside the government.

The SIC manual defines manufacturing as the mechanical or chemical transformation of inorganic or organic substances into new products. The assembly of component parts of products is also considered to be manufacturing if the resulting product is neither a structure nor other fixed improvement. These activities are usually carried on in plants, factories, or mills that characteristically use power-driven machines and materials handling equipment.

'Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-00500176-0.

Manufacturing production is usually carried on for the wholesale market, for transfers to other plants of the same company, or to the order of industrial users rather than for direct sale to the household consumer. Some manufacturers in a few industries sell chiefly at retail to household consumers through the mail, through house-to-house routes, or through salespersons. Some activities of a service nature (enameling, engraving, etc.) are included in manufacturing when they are performed primarily for the trade. They are considered nonmanufacturing when they are performed primarily to the order of the household consumer.

Relationship Between Annual Survey of Manufactures and Census of Manufactures

The Bureau of the Census conducts the annual survey of manufactures (ASM) in each of the 4 years between the censuses of manufactures. The ASM is based on a scientifically selected sample of approximately 55,000 establishments and collects the same industry statistics (employment, payroll, value of shipments, etc.) as the census of manufactures. In addition to collecting the information normally requested on the census form, the establishments in the ASM sample are requested to supply detailed information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services.

Establishment Basis of Reporting

The census of manufactures and the annual survey of manufactures are conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each location. Companies engaged in distinctly different lines of activity at one location are requested to submit separate reports if the plant records permit such a separation and if the activities are substantial in size.

In 1982, as in earlier years, a minimum size limit was set for including establishments in the census. All establishments employing one person or more at any time during the census year are included. The same size limitation has applied since 1947 in censuses and annual surveys of manufactures. In the 1939 and earlier censuses, establishments with less than \$5,000 value of products were excluded. The change in the minimum size limit in 1947 does not appreciably affect the historical comparability of the census figures except for data on number of establishments for a few industries.

This report excludes information for separately operated administrative offices, warehouses, garages, and other auxiliary units that service manufacturing establishments of the same company (see Auxiliaries).

Manufacturing Universe and Census Report Forms

The 1982 Census of Manufactures universe includes approximately 345,000 establishments. The amounts of information requested from manufacturing establishments were dependent upon a number of factors. The more important considerations were the size of the company and whether it was included in the annual survey of manufactures. The methods of obtaining information for the various subsets of the universe to arrive at the aggregate figures shown in this publication are described below.

1. Small Single-Unit Companies Not Sent a Report Form

In the 1982 Census of Manufactures, approximately 140,000 small single-establishment companies were excused from filing reports. Selection of these small

establishments was done on an industry-by-industry basis and was based on annual payroll and total shipments data as well as on the industry classification codes contained in the administrative records of other Federal agencies. The cutoffs were selected so that these administrative records cases would account for no more than 3 percent of the value of shipments for the industry. Generally, all singleestablishment companies with less than 5 employees were excused, while all establishments with more than 20 employees were mailed report forms.

Information on the physical location of the establishment, as well as information on payrolls, receipts (shipments), and industry classification, was obtained from the administrative records of other Federal agencies under special arrangements, which safeguarded their confidentiality. Estimates of data for these small establishments were developed using industry averages in conjunction with the administrative information. The value of shipments and cost of materials were not distributed among specific products and materials for these establishments but were included in the product and material "not specified by kind" (n.s.k.) categories.

The industry classification codes included in the administrative records files were assigned on the basis of brief descriptions of the general activity of the establishment. As a result, an indeterminate number of establishments were erroneously coded to the four-digit SIC level. This was especially true whenever there was a relatively fine line of demarcation between industries or between manufacturing and nonmanufacturing activity.

Sometimes these administrative record cases were given only a two- or three-digit SIC group. For the 1982 Census of Manufactures, these establishments were sent a separate classification form, which requested information on the products and services of the establishment. This form was used to code many of these establishments to the four-digit SIC level. Establishments that did not return the classification form were coded later to those four-digit SIC industries identified as "not elsewhere classified" (n.e.c.) within the given two- or three-digit industry groups.

As a result of these situations, a number of small establishments may have been misclassified by industry. However, such possible misclassifications have no significant effect on the statistics other than on the number of establishments.

The total establishment count for individual industries should be viewed as an approximation rather than a precise measurement. The counts for establishments with 20 employees or more are far more reliable than the count of total number of establishments.

2. Establishments Sent a Report Form

The 205,000 establishments covered in the mail canvass were divided into three groups:

a. ASM sample establishments - This group consisted of approximately 55,000 establishments covering all the units of large manufacturing establishments as well as a sample of the medium and smaller establishments. The probability of selection was proportionate to size (see appendix, Annual Survey of Manufactures).

In a census of manufactures year, the ASM report form (MA-1000) replaces the first page of the regular census form for those establishments included in the ASM. In addition to information on employment, payroll,

and other items normally requested on the regular census form, establishments in the ASM sample were requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services. Results of the ASM inquiries are included in tables 3c and 3d of this report.

The census part of the report form is one of approximately 200 versions containing product, material, and special inquiries. The diversity of manufacturing activities necessitated the use of this many forms to canvass the approximately 450 manufacturing industries. Each form was developed for a group of related industries.

Appearing on each form was a list of products primary to the group of related industries, as well as secondary products and miscellaneous services that establishments classified in these industries were likely to be performing. Respondents were requested to identify the products, the value of each product, and, in a large number of cases, the quantity of the product shipped during the survey year. Space was also provided for the respondent to describe products not specifically identified on the form.

The report form also contained a materials-consumed inquiry, which varied from form to form depending on the industries being canvassed. The respondents were asked to review a list of materials generally used in their production processes. From this list, each establishment was requested to identify those materials consumed during the survey year, the cost of each, and, in certain cases, the quantity consumed. Once again, space was provided for the respondent to describe significant materials not identified on the form.

Finally, a wide variety of special inquiries was included to measure activities peculiar to a given industry, such as operations performed and equipment used.

- b. Large and medium establishments (non-ASM)-Approximately 100,000 establishments were included in this group. A variable cutoff, based on administrative records payroll data and determined on an industry-byindustry basis, was used to select those establishments that were to receive one of the approximately 200 census of manufactures regular forms. The first page, requesting establishment data for items such as employment and payroll, was standard but did not contain the detailed statistics included on the ASM form. The product, material, and special inquiry sections supplied were based on the historical industry classification of the establishment.
- c. Small single-unit establishments (non-ASM) This group consisted of approximately 50,000 establishments. For those industries where application of the variable cutoff for administrative records cases resulted in a large number of small establishments being included in the mail canvass, an abbreviated or "short" form was used. These establishments received one of the approximately 80 versions of the short form, which requested summary product and material data and totals but no details on employment, payrolls, cost of materials, inventories, and capital expenditures.

Use of the short form has no adverse effect on published totals for the industry statistics; the same data were collected on the short as well as the long form. However, detailed information on materials consumed was not collected on the short form; thus its use would increase the values of the n.s.k. categories.

Auxiliaries

In this industry report, the data on employment and payroll are limited to operating manufacturing establishments. The census report form filed for auxiliaries (ES-9200) requested a description of the activity of the establishments serviced. However, the auxiliaries were coded only to the two-digit major group of the establishments they served; whereas, the operating establishments were coded to a four-digit manufacturing industry. Data for the approximately 10,000 separately operated auxiliaries are included in the paperbound geographic area series, the bound volumes of the census of manufactures, and in a report issued as part of the 1982 Enterprise Statistics survey.

Auxiliaries are establishments whose employees are primarily engaged in performing supporting services for other establishments of the same company, rather than for the general public or for other business firms. They can be at different locations from the establishments served or at the same location as one of those establishments but not operating as an integral part thereof and serving two or more establishments. Where auxiliary operations are conducted at the same location as the manufacturing operation and operate as an integral part thereof, they usually are included in the report for the operating manufacturing establishment.

Included in the broad category of auxiliaries are administrative offices. Employees in administrative offices are concerned with the general management of multiestablishment companies, i.e., with the general supervision and control of two units or more, such as manufacturing plants, mines, sales branches, or stores. The functions of these employees may include (1) program planning, including sales research and coordination of purchasing, production, and distribution; (2) company purchasing, including general contracts and purchasing methods; (3) company financial policy and accounting, tax accounting, company sales and profit reports, and personnel accounting; (4) general engineering, including design of product machinery and equipment, and direction of engineering effort conducted at the individual operation locations; (5) direction of company personnel matters; and (6) legal and patent matters.

Other types of auxiliaries serving the plants or central management of the company include purchasing offices, sales promotion offices, research and development organizations, etc.

Industry Classification of Establishments

Each of the establishments covered in the census was classified in one of approximately 450 manufacturing industries in accordance with the industry definitions in the SIC system. Under this system of classification, an industry is generally defined as a group of establishments producing a single product or a closely related group of products. The product groupings from which industry classifications are derived are based on considerations such as similarity of manufacturing processes, types of materials used, types of customers, and the like. The resulting group of plants must be significant in terms of its number, value added by manufacture, value of shipments, and number of employees. The system operates in such a way that the definitions progressively became narrower with successive additions of numerical digits. There are 20 major groups (two-digit SIC), 143 industry groups (three-digit SIC), and approximately 450 industries (four-digit SIC). The product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. There are about 1,500 classes of products, identified by a five-digit code, and about! 11,000 products, identified by a seven-digit code. The sevendigit products are considered the primary products of the industry with the same four digits.

Accordingly, an establishment is usually classified in a particular industry on the basis of its major activity during a particular year, i.e., production of the products primary to that industry exceeds, in value, production of the products primary to any other single industry. In a few instances, however, the industry classification of an establishment is not only determined by the products it makes but also by the process employed in making those products. For example, establishments engaged in blast furnace operations, refining of nonferrous metals from ore, or rolling and drawing of nonferrous metals (processes which involve heavy capitalization in specialized equipment) would be classified according to the process used during a census year. These establishments then would be "frozen" in that industry during the following ASM years.

In either a census or ASM year, establishments included in the ASM sample with certainty weight, other than those involved with heavily capitalized activities described above, are reclassified by industry only if the change in the primary activity from the prior year is significant or the change has occurred for two successive years. This procedure prevents reclassification when there are minor shifts in product mix.

In ASM years, establishments included in the ASM sample with noncertainty weight are not shifted from one industry classification to another. They are retained in the industry where they were classified in the base census year (see appendix, Annual Survey of Manufactures). However, in the following census year, these ASM plants are allowed to shift from one industry to another.

The result of these rules covering the switching of plants from one industry classification to another is that, at the aggregate level, some industries comprise different mixes of establishments between survey years, and establishment data for such industry statistics as employment and payroll may be tabulated in different industries between survey years. Hence, comparisons between prior-year and current-year published totals, particularly at the four-digit SIC level, should be viewed with caution. This is true particularly for the comparison between the data shown for a census year versus the data shown for the previous ASM

As previously noted, the small establishments that may have been misclassified by industry are usually administrative-record cases whose industry codes were assigned on the basis of incomplete descriptions of the general activity of the establishment. Such possible misclassifications have no significant effect on the statistics other than on the number of establishments.

While some establishments produce only the primary products of the industry in which they are classified, all establishments of an industry rarely specialize to this extent. The industry statistics (employment, inventories, value added by manufacture, total value of shipments including resales and miscellaneous receipts, etc.) shown in tables 1a through 5a, therefore, reflect not only the primary activities of the establishments in that industry but also their secondary activities. The product statistics in tables 6a through 6c represent the output of all establishments whether or not they are classified in the same industry as the product. For this reason, in relating the industry statistics, especially the value of shipments to the product statistics, the composition of the industry's output shown in table 5b should be considered.

The extent to which industry and product statistics may be matched with each other is measured by two ratios, which are computed from the figures shown in table 5b. The first of these ratios, called the primary product specialization ratio, measures the proportion of product shipments (both primary and secondary) of the establishments classified in the industry represented by the primary products of those establishments. The second ratio, called the coverage ratio, is the proportion of primary products shipped by the establishments classified in the industry to total shipments of such products by all manufacturing establishments.

However, establishments making products falling into the same industry category may use a variety of processes and materials to produce them. Also, the same industry classification (based on end products) may include both establishments that are highly integrated and those that put only the finishing touches on an already highly fabricated item. For example, the refrigeration industry includes instances of almost complete integration (production of the compressor, condensing unit, electric motor, casting, stamping of the case, and final assembly) all carried on at one plant. On the other hand, the condensing unit, the motor, and the case may be purchased and only assembled into the finished product.

In some instances, separate industry categories have been established for integrated and nonintegrated establishments. For other industries, the census provides separate statistics on the production of intermediate commodities made and used in the producing plant. For some industries characterized by many plants of the same company, separate figures on interplant transfer of products usually are shown.

Differences in the integration of production processes, types of operations, and alternatives in types of materials used should be considered when relating the industry statistics (employment, payrolls, value added, etc.) to the product and material data.

Value of Shipments for the Industry Compared With Value of Product Shipments

This industry report shows value of shipments data for industries and products. In tables 1a through 5a, these data represent the total value of shipments of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Product shipments shown in table 6a represent the total value of shipments of products classified as primary to an industry that were shipped by all manufacturing establishments regardless of their industry classification.

CENSUS DISCLOSURE RULES

In accordance with Federal law governing census reports, no data are published that would disclose the data for an individual establishment or company. However, the number of establishments classified in a specific industry is not considered a disclosure, so this item may be given even though other information is withheld.

The disclosure analysis for the industry statistics in tables 1a through 5a of this report is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line has been suppressed. However, the suppressed data are included in higher level totals. Additional disclosure analysis is performed for new capital expenditures that can be suppressed even though value of shipments data are publishable.

MICROFICHE AND COMPUTER TAPES

All the data in this report are available on microfiche. Selected data are also available on computer tape.

In addition to selected published data being on computer tape, one major data series, the location of manufacturing plants, will be available only on computer tape. This series presents the number of establishments by employment size class by four-digit SIC industry codes for States, counties, and places of 2,500 inhabitants or more. These data are available for both State and county by industry, and State and place by industry.

Microfiche reports are sold by the Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Computer tapes are sold by the Data User Services Division, Customer Services (Tapes), Bureau of the Census, Washington, D.C. 20233.

SPECIAL TABULATIONS

Special tabulations of data collected in the 1982 Census of Manufactures may be obtained on computer tape or in tabular form. The data will be in summary form and subject to the same rules prohibiting disclosure of confidential information (including name, address, kind of business, or other data for individual business establishments or companies) as are the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief, Industry Division, Bureau of the Census, Washington, D.C. 20233.

ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used in this publication:

- Represents zero.
- (D) Withheld to avoid disclosing data for individual companies; data are included in higher level totals.
- (NA) Not available.
- (NC) Not comparable.
- (S) Withheld because estimate did not meet publication standards on the basis of either the response rate or a consistency review.
- (X) Not applicable.
- (Z) Less than half the unit shown.
- n.e.c. Not elsewhere classified.
- n.s.k. Not specified by kind.
- pt. Part.
- r Revised.
- SIC Standard Industrial Classification.

Other abbreviations, such as Ib, gal, yd, doz, bbl, and s tons, are used in the customary sense.

		Four-di	git industry sta	atistics
	ltem	Historical	Operating ratios	By geographic area
1 2	Number of companies	1a 1a		2
3 4 5	Employment and payroll: Number of employees	1a 1a	1b 1b	2 2
6 7 8	Production workers Production-worker hours Production-worker wages	1a 1a 1a	1b 1b 1b	2 2 2 2
9 10 11 12 13 14	Shipments, cost of materials, and value added: Value of shipments (four-digit). Product class shipments (five-digit) Product shipments (seven-digit). Value added by manufacture Cost of materials Fuels and electric energy	1a 1a 1a	1b 1b 1b	2 2 2
16 17 18	Materials consumed by kind Inventories: Total, end of year By method of valuation By stage of fabrication	1a		
19 20 21 22 23 24 25	Capital expenditures, assets, rental payments, and purchased services: New capital expenditures Used plant and equipment expenditures Gross assets Depreciation Retirements of buildings and machinery Rental payments Purchased services	1a		2
26 27	Ratios: Specialization	1a 1a		

^{*}Number of companies with shipments of over \$100 thousand.

^{**}Detailed information shown.

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Summary and supplemental	By employ- ment size	By industry and product class specialization	Materials consumed by kind	Industry- product analysis	Product shipments	Product class by geographic area	Historical product class	
3a **3a	4	5a			*6a			1 2
3a 3a **3d **3a **3a 3a	4 4 4 4	5a 5a 5a 5a 5a						3 4 5 6 7 8
3a **3a 3a, 3d	4 4	5a 5a 5a	7	5b, 5c 5b, 5c	6a 6a	6b	6c	9 10 11 12 13 14 15
3b, 3c 3b, 3c 3b	4							16 17 18
**3a, **3d **3a, **3d **3d **3d **3d **3d	4	5a						19 20 21 22 23 24 25
3a 3a				5b 5b				26 27



Meat Products

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DESCRIPTION OF INDUSTRIES AND SUMMARY OF FINDINGS

MEAT PRODUCTS

This report shows 1982 Census of Manufactures statistics for establishments classified in each of the following industries:

SIC Code and Title

2011 Meat Packing Plants

2013 Sausages and Other Prepared Meats

2016 Poultry Dressing Plants

2017 Poultry and Egg Processing

The industry statistics (employment, payroll, cost of materials, value of shipments, inventories, etc.) are reported for each establishment as a whole. Aggregates of such data for an industry reflect not only the primary activities of the establishments but also their activities in the manufacture of secondary products as well as their miscellaneous activities (contract work on materials owned by others, repair work, etc.). This fact should be taken into account in comparing industry statistics (tables 1a-5a) with product statistics (table 6a-1) showing shipments by all industries of the primary products of the specified industry. The extent of the "product mix" is indicated in table 5b, which shows the value of primary and secondary products shipped by establishments classified in the specified industry and the value of primary products of the industry shipped as secondary products by establishments classified in other industries.

Small single-unit companies with up to 20 employees (cutoff varied by industry) were excluded from the mail portion of the census. For these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated), data on payrolls and receipts were obtained from administrative records of other government agencies. The remaining statistics were developed from industry averages.

Establishment data were tabulated based on industry definitions contained in the 1972 Standard Industrial Classification (SIC) Manual and its 1977 supplement.¹

INDUSTRY 2011, MEAT PACKING PLANTS

This industry comprises establishments primarily engaged in the slaughtering, for their own account or on a contract basis for the trade, of cattle, hogs, sheep, lambs, and calves for meat to be sold or to be used on the same premises in canning and curing, and in making sausage, lard, and other products. Establishments primarily engaged in killing, dressing, and packing poultry, rabbits, and other small game are classified in industry 2016; and those primarily engaged in killing and processing horses and other nonfood animals are classified in industry

2047. Establishments primarily engagged in the manufacture of sausages and meat specialties from purchased meats are classified in industry 2013; and establishments primarily engaged in canning meat for baby food are classified in industry 2032.

In the 1982 Census of Manufactures, Industry 2011, Meat Packing Plants, recorded employment of 134.9 thousand. The total value of shipments for establishments classified in this industry was \$45.0 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 8 percent below the 146.2 thousand reported in 1977. The leading States in employment in 1982 were lowa, Texas, Nebraska, and Wisconsin, accounting for approximately 36 percent of the industry's 1982 employment. This represents a shift from 1977 when lowa, Texas, Wisconsin, and Minnesota accounted for approximately 35 percent of the industry's employment.

Compared with 1981, employment decreased less than 1 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2011 shipped \$40.4 billion of products primary to the industry, \$726 million of secondary products, and had \$3.8 billion of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 98 percent (specialization ratio). In 1977, this specialization ratio also was 98 percent.

Establishments in this industry also accounted for 85 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 84 percent. The products primary to industry 2011, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$47.3 billion in current prices.

Certain products primary to industry 2011 are also primary to Industry 2013, Sausages and other prepared meats. Table 6a-1 shows the data on a combined "wherever-made" basis to provide the product totals regardless of the industry classification of the establishment from which they were shipped. Table 6a-2 provides a breakdown of the products showing the industry in which the products are primary.

The total cost of materials and services used by establishments classified in the meat packing plants industry amounted to \$39.1 billion in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number

^{&#}x27;Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-005-00176.0.

of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 11 percent of total value of shipments.

INDUSTRY 2013, SAUSAGES AND OTHER PREPARED MEATS

This industry comprises establishments primarily engaged in the manufacture of sausages, cured meats, smoked meats, canned meats, frozen meats, natural sausage casings, and other prepared meats and meat specialties, from purchased carcasses and other materials. Sausage kitchens and other prepared meat plants operated by packing houses as separate establishments also are included in this industry. Establishments primarily engaged in canning or otherwise processing poultry, rabbits, and other small game are classified in industries 2016 and 2017. Establishments primarily engaged in the cutting up and resale of purchased fresh carcasses are classified in trade industries. Establishments primarily engaged in canning meat for baby food are classified in industry 2032.

In the 1982 Census of Manufactures, Industry 2013, Sausages and Other Prepared Meats, recorded employment of 65.5 thousand. The total value of shipments for establishments classified in this industry was \$12.3 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was less than 1 percent above the 65.0 thousand reported in 1977. The leading States in employment in 1982 were Illinois, California, Pennsylvania, and New York, accounting for approximately 33 percent of the industry's 1982 employment. These same States were the leaders in 1977, when they accounted for approximately 40 percent of the industry's employment.

Compared with 1981, employment increased 5 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2013 shipped \$10.4 billion of products primary to the industry, \$367 million of secondary products, and had \$1.6 billion of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 97 percent (specialization ratio). In 1977, this specialization ratio also was 97 percent.

Establishments in this industry also accounted for 61 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 61 percent. The products primary to industry 2013, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$17.1 billion in current prices.

Certain products primary to industry 2013 are also primary to Industry 2011, Meat packing plants. Table 6a-1 shows the data on a combined "wherever-made" basis to provide the

product totals regardless of the industry classification of the establishment from which they were shipped. Table 6a-2 provides a breakdown of the products showing the industry in which the products are primary.

The total cost of materials and services used by establishments classified in the sausages and other prepared meats industry amounted to \$9.4 billion in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 20 percent of total value of shipments.

INDUSTRY 2016, POULTRY DRESSING PLANTS

This industry comprises establishments primarily engaged in slaughtering and dressing poultry for their own account or on a contract basis for the trade for meat to be sold or to be used on the same premises in further processing, including cooking, smoking, raw-boning, canning, freezing, and dehydrating. This industry also includes the killing, dressing, and packing of rabbits and other small game. Establishments primarily engaged in processing purchased carcasses are classified in industry 2017.

In the 1982 Census of Manufactures, Industry 2016, Poultry Dressing Plants, recorded employment of 104.6 thousand. The total value of shipments for establishments classified in this industry was \$9.0 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 21 percent above the 86.8 thousand reported in 1977. The leading States in employment in 1982 were Arkansas, Georgia, North Carolina, and California, accounting for approximately 43 percent of the industry's 1982 employment. This represents a shift from 1977 when Arkansas, Georgia, North Carolina, and Alabama accounted for approximately 40 percent of the industry's employment.

Compared with 1981, employment decreased 2 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2016 shipped \$8.6 billion of products primary to the industry, \$120 million of secondary products, and had \$288 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 99 percent (specialization ratio). In 1977, this specialization ratio also was 99 percent.

Establishments in this industry also accounted for 90 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the

coverage ratio was 92 percent. The products primary to industry 2016, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$9.6 billion in current prices.

Certain products primary to industry 2016 are also primary to Industry 2017, Poultry and Egg Processing. Table 6a-1 shows that data on a combined "wherever-made" basis to provide the product totals regardless of the industry classification of the establishment from which they were shipped. Table 6a-2 provides a breakdown of the products showing the industry in which the products are primary.

The total cost of materials and services used by establishments classified in the poultry dressing plants industry amounted to \$7.1 billion in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 17 percent of total value of shipments.

INDUSTRY 2017, POULTRY AND EGG PROCESSING

This industry comprises establishments primarily engaged in the preparation of processed poultry products from purchased carcasses, including cooking, smoking, raw-boning, canning, freezing, and dehydrating, for their own account or on a contract basis for the trade; or in the drying, freezing, and breaking of eggs. The cleaning, oil treating, packing, and grading of eggs are classified in industry 5144. Establishments primarily engaged in the cutting up and resale of purchased fresh carcasses are classified in the trade industries.

In the 1982 Census of Manufactures, Industry 2017, Poultry and Egg Processing, recorded employment of 13.2 thousand. The total value of shipments for establishments classified in this industry was \$1.4 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 19 percent above the 11.1 thousand reported in 1977. The leading States in employment in 1982 were Minnesota, Arkansas, Pennsylvania, and Missouri, accounting for approximately 41 percent of the industry's 1982 employment. This represents a shift from 1977 when Minnesota, Nebraska, Pennsylvania, and Georgia accounted for approximately 41 percent of the industry's employment.

Compared with 1981, employment decreased 1 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2017 shipped \$1.3 billion of products primary to the industry, \$40 million of secondary products, and had \$112 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 97 percent (specialization ratio). In 1977, this specialization ratio was 99 percent.

Establishments in this industry also accounted for 26 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 28 percent. The products primary to industry 2017, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$4.8 billion in current prices.

Certain products primary to industry 2017 are also primary to Industry 2016, Poultry Dressing Plants. Table 6a-1 shows the data on a combined "wherever-made" basis to provide the product totals regardless of the industry classification of the establishment from which they were shipped. Table 6a-2 provides a breakdown of the products showing the industry in which the products are primary.

The total cost of materials and services used by establishments classified in the poultry and egg processing industry amounted to \$1.0 billion in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 26 percent of total value of shipments.

Table 1a. Historical Statistics for the Industry: 1982 and Earlier Years

[Excludes data for auxilieries. For meaning of ebbreviations end symbols, see introductory text. For explanation of terms, see appendixes]

[Excludes data for advision	103. 1011	learning of ebbreviations end symbols, see introductory text. For explanation of the						Ratios							
		All establi	ishments ³	All em	oloyees	Pro	duction wo	rkers	Value			New	End-of-	Ra	tios
Year ¹	Com- panies² (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	year inven- tones ⁴ (million dollars)	Spe- cial- ization (per- cent)	Cover- age (per- cent)
						INDL	JSTRY 20	11, MEAT	PACKING I	PLANTS					
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	1 659 (NA) (NA) (NA) (NA)	1 780 (NA) (NA) (NA) (NA)	668 (NA) (NA) (NA) (NA)	134.9 135.3 142.9 146.5 147.3	2 549.3 2 585.7 2 553.0 2 419.6 2 244.1	108.9 108.4 114.9 117.5 119.5	220.2 225.1 238.8 241.3 243.3	1 995.9 2 014.5 1 984.4 1 887.4 1 747.6	5 824.6 5 292.3 5 260.4 5 156.1 4 411.1	39 048.6 39 235.8 37 762.5 38 073.1 33 963.5	44 853.6 44 570.0 42 962.0 43 191.3 38 198.7	290.0 330.3 299.7 234.8 230.9	891.6 908.8 996.5 964.6 892.5	98 (NA) (NA) (NA) (NA)	85 (NA) (NA) (NA) (NA)
1977 Census	2 403 (NA) (NA) (NA) (NA)	2 590 (NA) (NA) (NA) (NA)	737 (NA) (NA) (NA) (NA)	146.2 156.7 160.1 159.2 149.4	2 110.6 2 085.2 1 918.4 1 768.9 1 534.7	116.5 124.1 126.1 124.8 116.1	237.2 257.0 257.1 260.7 240.1	1 625.9 1 608.6 1 468.0 1 341.4 1 147.0	4 010.1 4 350.7 4 190.6 3 680.6 3 954.7	27 239.1 27 977.0 27 225.6 25 090.7 24 073.3	31 208.2 32 392.6 31 341.8 28 834.6 27 311.5	236.7 210.6 248.4 216.0 182.2	700.1 676.8 741.8 662.3 681.7	98 (NA) (NA) (NA) (NA)	84 (NA) (NA) (NA) (NA)
1972 Census	2 291 (NA) (NA) (NA) (NA) (NA) 2 259	2 475 (NA) (NA) (NA) (NA) (NA) 2 697	864 (NA) (NA) (NA) (NA) 955	157.5 160.7 163.4 166.7 168.4	1 532.1 1 502.0 1 450.9 1 379.9 1 317.0 1 258.1	123.4 124.6 126.2 128.5 129.1 130.7	254.4 260.4 266.3 267.5 271.5	1 148.4 1 120.5 1 076.4 1 016.2 992.3 920.8	2 968.1 3 042.3 2 665.3 2 448.9 2 444.0 2 220.5	20 120.1 15 814.1 15 740.9 15 540.7 13 872.2 13 354.5	23 003.4 18 827.5 18 434.7 17 968.1 16 285.4 15 576.3	167.7 162.1 153.8 135.1 109.3	555.9 493.6 460.3 524.2 512.5 478.0	98 (NA) (NA) (NA) (NA) 98	86 (NA) (NA) (NA) (NA) 85
		INDUSTRY 2013, SAUSAGES AND OTHER PREPARED MEATS													
1982 Census	1 194	1 194 1 311 614 65.5 1 206.2 49.8 98.1 851.7 2 900.9 9 379.1 12 277.5 175.5 632.9 97 61													
1981 ASM 1980 ASM 1979 ASM 1978 ASM	(NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA)	62.4 64.2 62.0 62.3	1 113.5 1 064.1 957.0 918.4	47.6 48.8 46.6 48.6	93.8 95.0 92.9 97.7	786.0 753.2 672.1 652.7	2 692.1 2 643.1 2 364.8 2 201.6	8 176.3 7 895.3 7 454.9 7 447.6	10 886.5 10 505.5 9 830.1 9 577.7	163.4 159.0 136.5 150.0	548.5 569.3 502.5 508.2	(NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA)
1977 Census	1 213 (NA) (NA) (NA) (NA)	1 345 (NA) (NA) (NA) (NA)	570 (NA) (NA) (NA) (NA)	65.0 57.6 56.1 56.7 55.6	891.9 729.5 667.8 608.8 540.9	50.1 43.4 42.3 42.7 41.4	100.4 86.1 84.5 85.8 83.5	626.6 492.6 449.0 415.3 363.8	2 039.0 1 688.7 1 538.8 1 069.2 1 131.1	6 445.2 5 413.6 5 024.7 4 466.5 4 245.1	8 465.4 7 098.7 6 582.2 5 842.4 5 349.4	151.6 110.1 96.4 90.8 54.5	406.4 332.7 327.2 310.1 269.2	97 (NA) (NA) (NA) (NA)	61 (NA) (NA) (NA) (NA)
1972 Census	1 207 (NA) (NA) (NA) (NA) 1 294	1 311 (NA) (NA) (NA) (NA) 1 374	557 (NA) (NA) (NA) (NA) 560	58.1 56.4 55.2 51.9 51.9 54.4	542.2 484.0 436.5 406.6 385.9 378.4	43.5 42.1 40.6 38.6 38.8 40.4	88.2 85.4 83.0 80.2 80.6 84.0	372.2 330.9 292.4 270.5 259.3 250.8	1 099.9 1 045.2 923.0 821.9 773.3 742.5	3 556.0 2 729.5 2 648.6 2 556.7 2 324.5 2 261.0	4 632.4 3 762.2 3 569.1 3 367.9 3 097.3 3 007.7	74.0 63.1 74.5 62.6 36.9 30.4	221.7 178.9 160.5 146.3 127.2 129.3	97 (NA) (NA) (NA) (NA) (NA)	52 (NA) (NA) (NA) (NA) 46
				l		INDUST	RY 2016,	POULTRY	DRESSING	PLANTS					
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	231 (NA) (NA) (NA) (NA)	375 (NA) (NA) (NA) (NA)	302 (NA) (NA) (NA) (NA)	104.6 106.3 103.8 94.9 90.5	1 082.0 1 018.1 926.7 789.0 695.7	94.6 96.9 93.0 85.5 82.1	176.9 176.1 173.0 160.4 153.2	887.8 854.3 770.1 646.6 577.0	1 887.6 1 832.0 1 806.5 1 661.5 1 674.9	7 133.0 7 267.1 6 440.0 5 790.3 5 198.4	9 047.3 9 044.1 8 213.6 7 408.6 6 832.0	198.5 173.8 161.5 151.9 147.1	360.7 421.6 345.4 318.6 274.6	99 (NA) (NA) (NA) (NA)	90 (NA) (NA) (NA) (NA)
1977 Census	343 (NA) (NA) (NA) (NA) 407	446 (NA) (NA) (NA) (NA) 522	313 (NA) (NA) (NA) (NA) 369	86.8 83.6 79.5 83.7 81.6 77.6	612.3 563.5 491.5 493.3 436.5 391.8	77.7 73.4 70.6 74.8 74.3 70.7	143.6 137.5 131.8 143.7 143.1 139.3	496.3 444.2 389.7 395.9 365.4 331.1	1 236.9 1 279.4 1 217.5 1 046.9 1 060.0 724.4	4 520.1 4 093.1 3 800.7 3 569.7 3 478.2 2 527.0	5 746.1 5 354.7 5 041.9 4 601.2 4 499.7 3 254.1	126.1 87.6 64.0 75.0 54.3 45.5	206.8 189.6 160.9 191.8 172.2 111.2	99 (NA) (NA) (NA) (NA) 97	92 (NA) (NA) (NA) (NA) ⁸ 97
					II	NDUSTRY	7 2017, P	OULTRY A	ND EGG P	ROCESSIN	G ⁵				
1982 Census	134 (NA) (NA) (NA) (NA)	157 (NA) (NA) (NA) (NA)	99 (NA) (NA) (NA) (NA)	13.2 13.3 13.9 13.8 11.8	155.1 144.1 133.9 123.4 100.9	11.6 11.9 12.5 12.1 10.6	22.7 23.6 23.4 23.2 19.8	122.1 120.4 108.7 101.1 79.6	389.2 342.6 307.8 259.5 229.8	1 037.5 1 064.3 974.9 942.1 719.5	1 423.8 1 408.4 1 273.4 1 208.7 947.5	32.6 30.4 29.7 26.2 23.7	79.5 65.0 69.1 61.6 70.4	97 (NA) (NA) (NA) (NA)	26 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM ⁶ 1974 ASM 1973 ASM 1972 Census	124 (NA) (NA) (NA) (NA) 110	153 (NA) (NA) (NA) (NA) (NA)	95 (NA) (NA) (NA) (NA) 93	11.1 13.4 12.6 12.3 14.5 14.6	86.8 95.4 83.0 73.8 83.0 77.5	9.8 11.9 11.0 10.9 13.0 13.0	18.6 22.4 20.6 20.8 24.7 24.7	68.1 75.2 63.8 57.3 66.0 61.7	192.0 211.8 222.0 190.2 195.0 168.5	669.6 768.3 626.3 560.9 591.1 419.6	856.6 981.0 850.8 757.1 781.0 588.1	18.3 15.7 13.5 712.1 13.0 12.4	66.3 57.0 56.8 59.7 67.7 62.5	99 (NA) (NA) (NA) (NA) (NA)	'28 (NA) (NA) (NA) (NA) ⁸ 88

In annual survey of manufactures (ASM) years, deta are estimetes based on a representetive sample of establishments canvassed annually and may differ from results of e complete canvass of ell establishments. ASM publication shows percentage standard errors. Unless otherwise noted, for dete prior to 1967, see 1967 Census of Manufactures, vol. II, table 1 of the Industry

chapter.

2For the census, e company is defined es a business organization consisting of one establishment or more under common ownership or control.

3Includes establishments with peyroll et eny time during year.

4Effective with the 1982 Economic Censuses, uniform instructions for reporting inventories were introduced for ell sector reports. Up to 1992, respondents were permitted to value inventories using any generally accepted eccounting method (FIFO, LIFO, market, to name e few). In 1982, LIFO users were asked to first report inventory velues prior to the LIFO adjustment and then to report the LIFO value efter edjustment for the reserve.

Because of this chenge in reporting instructions, the 1982 dete for inventories and value edded by manufecture included in the tables of this report ere not comparable to the prior-year data shown above and in historical census of manufactures end ennual survey of menufactures publications. Inventories and velue added data estimated on a basis comparable to the historical data, using the reported information for 1982, are shown below:

Industries	End-of-1981	End-of-1982	1982 value added by		
	inventories	inventories	manufacture		
	(million dollers)	(million dollars)	(million dollars)		
Industry 2011, Meat pecking plants	839.1	841.9	5 818.1		
Industry 2013, Sausages end other prepared meets	609.9	616.3	2 903.3		
Industry 2016, Poultry dressing plents	374.6	352.6	1 886.1		
Industry 2017, Poultry end egg processing	73.7	79.3	389.5		

See Inventories in appendixes for explenetion of the difference between end-of-1981 inventory figure shown in table end corresponding figure shown in footnote.

Industry was defined or redefined for 1972 Census of Menufactures, so data are available only for years shown.

Bata either have essociated standard errors exceeding 15 percent or are not consistent with other census series end related data; thus, these estimates may be of limited reliability. Testimate for new capital expenditures has essociated standard error of 15 percent or more and may be of limited reliability. Estimates for other data items are of acceptable reliability.

Not comparable to 1982 end 1977 ratios due to changes in product classes in Industries 2016 end 2017.

Table 1b. Selected Operating Ratios for the Industry: 1982 and Earlier Years

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

(For meaning or abbreviat	ions and symbols,	- Introductory tex	t. Tor explanation	or terms, see appe	Haixesj				
Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
			-	INDUSTRY 20	011, MEAT PAC	KING PLANTS			
1982 Census	18 898	81	2 022	9.06	87	93	43 177	44	26.45
	19 111	80	2 077	8.95	88	94	39 113	49	23.51
	17 866	80	2 078	8.31	88	94	36 812	49	22.03
	16 516	80	2 054	7.82	88	94	35 195	47	21.37
	15 235	81	2 036	7.18	89	95	29 946	51	18.13
1977 Census	14 436	80	2 036	6.85	87	94	27 429	53	16.91
	13 307	79	2 071	6.26	86	93	27 765	48	16.93
	11 983	79	2 039	5.71	87	93	26 175	46	16.30
	11 111	78	2 089	5.15	87	93	23 119	48	14.12
	10 272	78	2 068	4.78	88	94	26 471	39	16.47
1972 Census	9 728	78	2 062	4.51	87	94	18 845	52	11.67
	9 347	78	2 090	4.30	84	92	18 932	49	11.68
	8 879	77	2 110	4.04	85	93	16 312	54	10.01
	8 278	77	2 082	3.80	86	94	14 690	56	9.15
	7 821	77	2 103	3.65	85	93	14 513	54	9.00
	7 379	77	2 097	3.36	86	94	13 023	57	8.10
			INDUST	RY 2013, SAUS	AGES AND OT	HER PREPARED	MEATS		
1982 Census	18 415	76	1 970	8.68	76	86	44 289	42	29.57
1981 ASM	17 845	76	1 971	8.38	75	85	43 221	41	28.75
1980 ASM	16 575	76	1 947	7.93	75	85	41 170	40	27.82
1979 ASM	15 435	75	1 994	7.23	76	86	38 142	40	25.46
1978 ASM	14 742	78	2 010	6.68	78	87	35 339	42	22.53
1977 Census	13 722	77	2 004	6.24	76	87	31 369	44	20.31
1976 ASM	12 665	75	1 984	5.72	76	87	29 318	43	19.61
1975 ASM	11 904	75	1 998	5.31	76	86	27 430	43	18.21
1974 ASM	10 737	75	2 009	4.84	76	87	18 857	57	12.46
1973 ASM	9 728	74	2 017	4.36	79	89	20 344	48	13.55
1972 Census 1971 ASM 1970 ASM 1969 ASM 1968 ASM 1967 Census	9 332 8 582 7 908 7 834 7 435 6 956	75 75 74 74 75 74	2 028 2 029 2 044 2 078 2 077 2 079	4.22 3.87 3.52 3.37 3.22 2.99	77 73 74 76 75 75	88 85 86 88 88	18 931 18 532 16 721 15 836 14 900 13 649	49 46 47 49 50 51	12.47 12.24 11.12 10.25 9.59 8.84
				INDUSTRY 2016	6, POULTRY DR	ESSING PLANT	s		
1982 Census	10 344	90	1 870	5.02	79	91	18 046	57	10.67
1981 ASM	9 578	91	1 817	4.85	80	92	17 234	56	10.40
1980 ASM	8 928	90	1 860	4.45	78	90	17 404	51	10.44
1979 ASM	8 314	90	1 876	4.03	78	89	17 508	47	10.36
1978 ASM	7 687	91	1 866	3.77	76	86	18 507	42	10.93
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	7 054 6 740 6 182 5 894 5 349 5 049	90 88 89 89 91	1 848 1 873 1 867 1 921 1 926 1 970	3.46 3.23 2.96 2.76 2.55 2.38	79 76 75 78 77 78	89 87 85 88 87 90	14 250 15 304 15 314 12 508 12 990 9 335	50 44 40 47 41 54	8.61 9.30 9.24 7.29 7.41 5.20
			IN	DUSTRY 2017, I	POULTRY AND	EGG PROCESS	ING		
1982 Census	11 750	88	1 957	5.38	73	84	29 485	40	17.15
	10 835	89	1 983	5.10	76	86	25 759	42	14.52
	9 633	90	1 872	4.65	77	87	22 144	44	13.15
	8 942	88	1 917	4.36	78	88	18 804	48	11.19
	8 551	90	1 868	4.02	76	87	19 475	44	11.61
1977 Census	7 820	88	1 898	3.66	78	88	17 297	45	10.32
	7 119	89	1 882	3.36	78	88	15 806	45	9.46
	6 587	87	1 873	3.10	74	83	17 619	37	10.78
	6 000	89	1 908	2.75	74	84	15 463	39	9.14
	5 724	90	1 900	2.67	76	86	13 448	43	7.89
	5 308	89	1 900	2.50	71	85	11 541	46	6.82

Note: For qualifications of data, see footnotes on table 1a.

Table 2. Industry Statistics for Selected States: 1982 and 1977

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, so											1977			
		All establ	ishments ²	All em	ployees	Pro	duction wo	rkers	Value			Many		Value
Industry and geographic area	E1	Total (no.)	With 20 employ- ees or more (no.)	Number ³ (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	All employ- ees ³ (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2011, MEAT PACKING PLANTS														
United States	E1	1 780	668	134.9	2 549.3	108.9	220.2	1 995.9	5 824.6	39 048.6	44 853.6	290.0	146.2	4 010.1
Alabama	E2 E5 E2 E1	33 20 31 43 43	12 8 7 86 15	1.8 .5 .7 4.6 3.0	27.0 5.7 8.7 99.3 41.8	1.3 .4 .6 3.7 2.5	2.8 .8 1.2 7.4 4.3	19.6 4.1 6.1 77.4 32.9	88.2 13.7 19.6 218.2 58.9	195.7 128.5 84.8 1 583.5 1 481.0	283.8 142.3 104.5 1 809.9 1 536.4	2.1 1.1 1.1 (D) 3.7	1.1 1.0 .9 5.9 3.8	32.0 18.7 25.6 187.4 122.6
Florida Georgia Idaho Illinois Indiana	E3 E1 - E1	38 47 25 82 51	15 20 22 36 16	1.8 2.7 1.1 4.9 2.8	29.4 33.4 21.9 109.5 55.9	1.5 2.1 .9 4.2 2.0	3.4 4.7 2.0 8.7 4.1	23.5 25.3 17.1 91.4 41.8	37.5 59.7 46.3 370.2 87.8	318.8 415.5 491.3 1 655.5 523.0	355.8 474.0 536.8 2 015.3 605.5	4.0 2.5 (D) 5.4 2.1	2.3 3.2 EE 6.1 3.9	40.6 57.0 (D) 167.1 94.9
lowaKansas Kentucky Louisiana Maryland	E1 E1 E6	65 44 41 31 15	38 13 14 6 6	17.9 6.7 2.8 BB 1.2	420.7 119.4 62.4 (D) 19.4	14.5 6.0 2.0 (D) .8	27.9 13.3 4.2 (D) 1.8	347.5 103.0 44.8 (D) 12.7	847.6 232.6 142.6 (D) 36.5	5 626.6 3 458.1 495.6 (D) 141.1	6 461.9 3 686.3 634.4 (D) 177.2	31.7 16.1 8.6 (D) (D)	20.2 5.2 2.8 1.0 1.4	533.8 163.1 74.4 21.8 31.6
Massachusetts Michigan Minnesota Mississippi Missoun	E1 - E1	12 61 29 31 78	1 20 11 6 19	3.0 4.4 3.2 3.6	(D) 53.5 109.1 50.3 60.5	(D) 2.6 3.6 2.5 3.1	(D) 5.6 6.8 5.2 5.3	(D) 43.6 86.0 36.4 50.8	(D) 118.8 381.8 87.5 138.6	(D) 1 047.9 1 319.7 541.4 1 084.0	(D) 1 163.2 1 695.7 632.7 1 218.6	(D) (D) (D) (D) 4.3	(NA) 2.9 8.1 3.0 2.8	(NA) 102.1 227.3 50.5 72.3
Montana Nebraska New Mexico New York North Carolina	E8 E5 E4 E1	21 64 15 44 43	2 39 7 12 19.	CC 12.1 EE .9 3.2	(D) 193.8 (D) 13.9 44.9	(D) 10.5 (D) .8 2.4	(D) 20.8 (D) 1.5 5.0	(D) 163.8 (D) 10.6 31.5	(D) 631.9 (D) 46.9 100.3	(D) 5 860.8 (D) 245.0 470.1	(D) 6 504.0 (D) 291.6 569.0	(D) 10.8 (D) (D) (D)	CC 6.5 EE 2.2 2.5	(D) 221.8 (D) 65.2 49.2
North Dakota Ohio Oklahoma Oregon Pennsylvania	E1 E1 E1 E1	11 101 52 27 97	2 30 16 8 39	BB 6.0 EE .7 3.8	(D) 126.3 (D) 10.4 66.7	(D) 4.0 (D) .6 3.1	(D) 8.1 (D) 1.2 6.2	(D) 79.5 (D) 7.8 51.2	(D) 259.2 (D) 17.6 152.0	(D) 1 143.7 (D) 92.4 874.9	(D) 1 403.0 (D) 110.2 1 024.9	(D) 14.2 (D) 3.4 12.7	AA 7.1 2.2 .7 4.7	(D) 193.8 46.7 19.9 121.8
South Carolina South Dakota Tennessee Texas Utah	E2 E2 E1	16 12 47 138 19	32 7 20 62 3	1.2 4.1 3.5 12.2 CC	13.5 102.1 57.5 205.1 (D)	1.0 3.2 2.6 10.2 (D)	1.9 5.9 5.3 22.2 (D)	8.8 81.4 37.2 163.0 (D)	31.9 275.9 133.4 575.3 (D)	152.0 862.1 578.6 3 869.3 (D)	182.6 1 138.6 709.0 4 443.0 (D)	(D) (D) 4.7 26.2 (D)	1.1 4.4 4.5 12.7 .7	22.0 128.5 145.4 347.5 21.5
Virginia Washington Wisconsin	E1 -	39 28 48	14 12 21	4.6 2.7 6.7	69.1 53.5 155.1	3.5 2.2 5.2	7.0 4.9 10.7	47.5 43.4 120.5	186.9 96.5 289.4	708.9 832.2 1 478.6	896.1 933.6 1 773.9	8.9 2.1 15.8	4.7 2.4 8.5	88.2 67.0 290.9
INDUSTRY 2013, SAUSAGES AND OTHER PREPARED MEATS														
United States	E2	1 311	614	65.5	1 206.2	49.8	98.1	851.7	2 900.9	9 379.1	12 277.5	175.5	65.0	2 039.0
Alabama	E4 E3 E1 E5	13 6 127 17 20	66 66 7 8	.3 1.1 5.6 CC .4	3.2 15.0 117.5 (D) 5.8	.2 .9 4.0 (D)	.4 1.6 7.6 (D)	2.5 10.2 78.3 (D) 3.4	(S) 56.2 332.5 (D) 10.3	18.1 127.6 849.4 (D) 33.9	22.4 184.0 1 180.5 (D) 44.3	.4 5.6 13.5 (D)	.6 BB 6.1 EE .3	14.1 (D) 193.7 (D) 10.6
Florida Georgia Illinois Indiana Iowa	E6 E3 E1	46 39 90 21 37	15 17 44 10 14	1.4 2.1 6.8 1.1 2.3	20.5 27.8 148.5 23.9 39.9	1.2 1.7 5.3 .9 1.8	2.3 3.3 11.1 1.8 3.2	15.1 18.1 109.0 19.1 30.3	52.8 59.1 298.2 39.7 104.0	288.4 173.8 984.2 148.6 373.8	341.1 235.0 1 286.1 188.5 473.3	1.6 5.1 18.6 2.1 4.6	1.3 1.7 7.5 1.7 2.4	31.8 41.3 247.3 57.8 117.2
Kansas Kentucky Louisiana Maine Maryland	E7 E1 E3	21 13 23 4 22	11 2 8 3 12	EE BB .7 BB CC	(D) (D) 8.9 (D) (D)	(D) (D) .5 (D) (D)	(D) (D) .8 (D) (D)	(D) (D) 4.8 (D) (D)	(D) (D) 25.4 (D) (D)	(D) (D) 52.2 (D) (D)	(D) (D) 77.6 (D) (D)	(D) (D) 9 (D) (D)	1.6 (NA) .6 BB .8	53.7 (NA) 10.8 (D) 21.6
Massachusetts Michigan Minnesota Mississippi Missoun	E2 E2 E2 E4	47 54 17 16 29	20 32 7 2 9	1.7 FF .9 AA 1.4	28.4 (D) 15.1 (D) 28.4	1.3 (D) .6 (D) 1.0	2.5 (D) 1.1 (D) 1.9	19.0 (D) 9.6 (D) 19.7	66.1 (D) 34.6 (D) 103.4	182.5 (D) 98.3 (D) 241.6	247.0 (D) 132.4 (D) 349.5	2.4 (D) .8 (D) 2.8	2.4 FF 1.3 AA 2.3	59.1 (D) 28.5 (D) 97.8
Nebraska New Hampshire New Jersey New York North Carolina	E2 E1 E2 E2 E4	23 4 54 111 45	14 4 31 54 19	1.6 BB 2.9 4.6 EE	28.2 (D) 59.3 95.1 (D)	1.3 (D) 2.1 3.5 (D)	2.5 (D) 4.5 7.0 (D)	23.1 (D) 38.6 68.9 (D)	54.2 (D) 128.1 204.8 (D)	200.8 (D) 442.4 666.5 (D)	259.2 (D) 566.4 873.4 (D)	2.5 (D) 9.7 (D) (D)	1.2 .2 2.2 4.7 EE	33.4 3.9 60.1 157.1 (D)
North Dakota OhioOklahomaOregon Pennsylvania	E1 E2 - E2	50 11 14 80	2 23 4 8 48	AA 3.2 CC .7 4.7	(D) 61.8 (D) 13.7 86.5	(D) 2.5 (D) .5 3.4	(D) 5.0 (D) 1.0 6.5	(D) 49.8 (D) 9.8 54.8	(D) 124.0 (D) 41.9 221.1	(D) 309.6 (D) 128.0 691.0	(D) 432.9 (D) 169.8 907.1	(D) 5.1 (D) 1.6 23.5	(NA) 3.1 BB 1.0 5.6	(NA) 112.5 (D) 34.5 187.1
Rhode Island Tennessee Texas Virginia Washington Wisconsin	E5 E1 E1	10 29 80 16 13 48	4 11 37 7 6 25	AA 1.4 3.9 CC .6 2.6	(D) 26.6 60.6 (D) 10.6 48.8	(D) 1.1 3.0 (D) .5	(D) 2.1 6.5 (D) .9 3.6	(D) 19.4 42.6 (D) 8.0 33.3	(D) 40.7 124.5 (D) 23.7 166.1	(D) 243.2 541.3 (D) 75.8 471.7	(D) 283.6 665.0 (D) 99.3 636.6	(D) 1.6 8.6 (D) (D) 9.4	(NA) 1.8 3.4 CC .2 2.2	(NA) 55.7 95.6 (D) 8.6 62.1

Table 2. Industry Statistics for Selected States: 1982 and 1977-Con.

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

[Excludes data for auxiliaries. Include	es dat	a for State	s with 150	employees	or more. Fo	or meaning		tions and syl	mbols, see in	roductory tex	t. For explana	ation of teri		
		A.D		A.II	-1	D.,	1982	4					1	977
Industry and geographic area	E¹	All estable Total (no.)	With 20 employ- ees or more (no.)	Number ³ (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture ⁴ (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	All employ- ees ³ (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2016, POULTRY DRESSING PLANTS														
United States	E1	375	302	104.6	1 082.0	94.6	176.9	887.8	1 887.6	7 133.0	9 047.3	19 8.5	86.8	1 236.9
AlabamaArkansasCaliforniaColoradoDelaware	E1 E2 -	20 32 32 3 7	19 29 24 2 6	7.6 13.0 8.2 CC FF	75.5 124.8 98.0 (D) (D)	6.8 12.0 7.5 (D) (D)	12.4 21.7 15.5 (D) (D)	61.5 100.5 85.1 (D) (D)	84.3 266.2 161.5 (D) (D)	570.4 867.1 554.6 (D) (D)	652.8 1 133.2 717.5 (D) (D)	6.4 18.0 (D) (D) (D)	6.4 9.7 3.6 CC 1.5	96.6 120.8 108.8 (D) 20.8
Florida Georgia Illinois Indiana Iowa	E3 E2 - -	3 33 6 10 8	3 27 3 8 5	1.4 12.9 .3 1.4 1.5	15.5 132.0 3.4 14.5 19.6	1.2 11.6 .3 1.1 1.3	2.2 22.0 .5 1.9 2.7	12.1 109.3 2.5 10.2 16.9	16.3 209.3 5.3 32.8 39.8	89.1 795.0 14.2 87.7 139.4	105.5 1 013.2 19.5 124.8 178.8	.8 12.0 .2 1.1 1.5	EE 9.6 .3 1.4 1.2	(D) 131.6 3.2 18.9 16.1
Kentucky Louisiana Maine Maryland Michigan	E9	2 3 4 9 2	1 3 1 7 2	AA EE CC 3.1 CC	(D) (D) (D) 31.9 (D)	(D) (D) (D) 2.8 (D)	(D) (D) (D) 5.0 (D)	(D) (D) (D) 23.8 (D)	(D) (D) (D) 32.7 (D)	(D) (D) (D) 210.6 (D)	(D) (D) (D) 243.9 (D)	(D) (D) (D) 3.6 (D)	AA 1.1 1.9 3.3 BB	(D) 16.8 27.3 45.1 (D)
Minnesota Mississippi Missoun Nebraska New Jersey	E2 E2 E2 E4	14 19 15 4 6	12 19 11 2 5	3.6 5.7 2.8 CC .9	39.7 53.9 26.8 (D) 8.0	3.2 5.1 2.6 (D) .8	5.8 10.3 4.7 (D) 1.5	31.9 44.9 22.3 (D) 5.7	97.8 154.7 36.8 (D) 12.0	292.0 287.2 193.3 (D) 36.5	394.3 445.8 230.5 (D) 48.4	(D) 8.2 1.1 (D) .8	3.2 6.0 2.4 BB .9	46.2 93.0 35.3 (D) 11.0
New York North Carolina Ohio Oklahoma Oregon	E6 E1 E2 E1 E5	9 23 15 2 6	5 21 9 2 5	.6 9.9 CC CC .8	5.4 96.8 (D) (D) 12.2	.5 9.1 (D) (D) .7	.9 15.9 (D) (D) 1.1	4.2 81.6 (D) (D) 10.2	13.8 139.7 (D) (D) 20.0	28.8 675.3 (D) (D) 67.0	42.1 819.0 (D) (D) 86.6	(D) 29.5 (D) (D) .9	.4 8.2 EE CC .6	7.1 91.4 (D) (D) 9.9
Pennsylvania South Carolina South Dakota Tennessee Texas	E2 E1 E2	16 7 1 6	12 4 1 6 18	3.9 1.2 AA 1.7 4.8	46.0 13.6 (D) 15.8 48.7	3.5 1.1 (D) 1.6 4.5	6.2 2.1 (D) 2.6 8.9	34.5 11.0 (D) 12.4 42.8	83.8 27.9 (D) 22.3 82.3	233.7 90.6 (D) 107.6 380.0	316.2 119.7 (D) 130.4 463.0	3.7 (D) (D) 1.4 (D)	3.8 1.1 (NA) EE 5.2	49.4 12.5 (NA) (D) 54.9
Utah Virginia Washington West Virginia Wisconsin	E2 - - -	3 14 8 2 4	3 14 5 2 3	.3 7.1 CC BB CC	3.5 74.9 (D) (D) (D)	.3 6.5 (D) (D) (D)	.6 13.2 (D) (D) (D)	3.2 63.7 (D) (D) (D)	6.4 142.0 (D) (D) (D)	15.9 555.0 (D) (D) (D)	22.4 697.1 (D) (D) (D)	(D) 8.2 (D) (D) (D)	(NA) 5.7 .6 AA CC	(NA) 92.2 6.0 (D) (D)
INDUSTRY 2017, POULTRY AND EGG PROCESSING														
United States	E2	157	99	13.2	15 5.1	11.6	22.7	122.1	389.2	1 037.5	1 423.8	3 2 .6	11.1	192.0
Alabama Arkansas California Flonda Georgia	E1 E3 E5 E4	7 9 15 6 12	6 5 7 3 8	.7 1.3 .3 .2 .8	6.3 14.1 4.0 2.3 9.3	.7 1.2 .3 .1 .7	1.4 2.3 .6 .3 1.4	5.1 10.8 3.0 1.8 8.0	5.9 33.1 8.2 3.5 20.6	48.2 112.1 32.1 14.3 64.2	53.9 146.2 40.1 18.0 84.8	.4 3.1 1.1 .1 1.0	.4 AA .5 AA .8	4.7 (D) 8.9 (D) 13.7
Illinois lowa Louisiana Maryland Minnesota	E2 E2 E1 E5	4 6 2 2 12	4 4 1 2 8	.5 .6 AA BB 1.7	6.0 6.2 (D) (D) 21.8	.5 .5 (D) (D) 1.5	.9 1.1 (D) (D) 2.8	4.9 5.1 (D) (D) 18.3	13.9 21.7 (D) (D) 41.7	43.3 45.7 (D) (D) 112.3	58.5 65.8 (D) (D) 151.8	.8 .4 (D) (D) 2.0	.6 CC (NA) BB 2.0	9.3 (D) (NA) (D) 31.2
Missouri	E3 E3 E8	7. 5. 6. 7. 1.	6 5 5 3 1	1.1 CC .7 .3 BB	11.5 (D) 9.6 4.1 (D)	1.0 (D) .6 .3 (D)	1.9 (D) 1.2 .4 (D)	9.1 (D) 7.2 3.3 (D)	40.6 (D) 26.4 9.9 (D)	64.4 (D) .88.0 21.0 (D)	105.1 (D) 113.8 30.9 (D)	1.7 (D) 4.1 (D) (D)	.4 1.0 .7 .2 (NA)	12.7 11.6 13.8 4.7 (NA)
Ohio Pennsylvania Virginia West Virginia Wisconsin	E1 E1 E3	5 14 2 1 3	3 8 1 1 3	AA 1.2 BB BB CC	(D) 16.6 (D) (D) (D)	(D) 1.0 (D) (D) (D)	(D) 2.1 (D) (D) (D)	(D) 12.3 (D) (D) (D)	(D) 40.3 (D) (D) (D)	(D) 134.4 (D) (D) (D)	(D) 174.1 (D) (D) (D)	(D) 2.9 (D) (D) (D)	AA .8 AA BB BB	(D) 20.1 (D) (D) (D)

Note: For qualifications of data, see footnotes on table 1a.

¹Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at time data were tabulated. The following symbols are shown for those States where estimated data based on administrative records data account for 10 percent or more of figures shown: E1-10 to 19 percent; E2-20 to 29 percent; E3-30 to 39 percent; E4-40 to 49 percent; E5-50 to 59 percent; E6-60 to 69 percent; E7-70 to 79 percent; E8-80 to 89 percent; E9-90 percent or more.

2Includes establishments with payroll at any time during year.

3Statistics for some producing States have been withheld to avoid disclosing data for individual companies. However, for States with 150 employees or more, number of establishments is shown and employment size range is indicated by one of the following symbols: AA-150 to 249 employees; BB-250 to 499 employees; CC-500 to 999 employees; EE-1,000 to 2,499 employees; FF-2,500 employees or more.

4Beginning in 1982, all respondents were requested to report their inventories at cost or market prior to adjustment to LIFO cost. This is a change from prior years in which respondents were permitted to value their inventories using any generally accepted accounting method. Consequently, data for inventories and value added by manufacture are not comparable to prior-year data.

Table 3a. Summary Statistics for the Industry: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

ltem	Meat packing plants (SIC 2011)	Sausages and other prepared meats (SIC 2013)	Poultry dressing plants (SIC 2016)	Poultry and egg processing (SIC 2017)
Companies ¹ number_	1 659	1 194	231	134
All establishments² do_ With 1 to 19 employees do_ With 20 to 99 employees do_ With 100 employees or more do_	1 780	1 311	375	157
	1 112	697	73	58
	429	431	52	63
	239	183	250	36
All employees: Average for year	134.9 2 549.3	65.5 1 206.2	104.6 1 082.0	13.2 155.1
Production workers: 1,000_ Average for year do_ March do_ May do_ August do_ November do_	108.9	49.8	94.6	11.6
	112.1	49.2	91.9	11.3
	109.2	49.4	93.9	11.7
	106.3	51.0	96.5	11.4
	108.2	49.9	96.1	12.0
Hours	220.2	98.1	176.9	22.7
	54.5	23.6	41.4	5.4
	54.9	24.5	44.0	5.7
	54.0	25.1	46.7	5.8
	56.6	24.8	44.8	5.9
Wages mil. dol	1 995.9	851.7	887.8	122.1
Value added by manufacture4 do	5 824.6	2 900.9	1 887.6	389.2
Cost of materials, etc. 5 do. Materials, parts, containers, etc., consumed do. Resales do. Fuels consumed ⁶ do. Purchased electric energy ⁷ do. Contract work do.	39 048.6	9 379.1	7 133.0	1 037.5
	35 659.8	7 903.0	6 731.7	937.1
	3 022.8	1 306.6	152.0	74.7
	159.8	60.6	90.8	10.7
	161.9	90.5	126.5	12.7
	44.3	18.3	31.9	2.3
Value of shipments, including resales do	44 853.6	12 277.5	9 047.3	1 423.8
	3 281.2	1 460.9	172.4	105.9
Manufacturers' inventories (see tables 3b and 3c)				
Capital expenditures for plant and equipmente do. New capital expenditures	302.4	190.1	210.2	35.8
	290.0	175.5	198.5	32.6
	84.1	42.3	41.2	4.6
	205.9	133.2	157.3	27.9
	12.5	14.7	11.7	3.3
Primary product specialization ratio ⁹ percent_Coverage ratio ¹⁰ do	98	97	99	97
	85	61	90	26

For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control. Includes establishments with payroll at any time during year.

3Data on supplemental labor costs are not included in annual payroll, but are shown in table 3d.

Table 3b. Value of Inventories for the Industry: End of 1981 and 1982

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Item		at packing plants Saus (SIC 2011)		other prepared ats 2013)		ssing plants 2016)	Poultry and egg processing (SIC 2017)	
	End of 1981	End of 1982	End of 1981	End of 1982	End of 1981	End of 1982	End of 1981	End of 1982
Total inventories¹	880.5	891.6	629.1	632.9	380.0	360.7	74.2	79.5
Detail by method of valuation: Subject to LIFO costing ² LIFO reserve LIFO value Not subject to LIFO costing Valuation method not reported ³ Amount subject to LIFO reported without associated reserve and value ⁴	209.7 43.3 166.4 534.9 133.4	181.3 45.0 136.3 547.7 157.5	98.0 14.6 83.4 405.6 121.6	108.5 16.0 92.5 398.3 122.5	39.2 4.0 35.2 295.5 44.3	39.8 3.0 36.9 245.2 74.6	5.4 .4 5.0 54.6 14.2	6.3 .4 5.9 57.9 15.3
Detail by stage of fabrication: Finished goods Work in process Materials and supplies	618.2 77.3 184.9	638.3 76.9 176.4	344.8 78.7 205.5	331.1 95.0 206.9	194.6 89.3 96.1	178.3 79.0 103.4	47.6 6.9 19.7	48.1 9.2 22.2

¹Effective with the 1982 Economic Censuses, uniform instructions for reporting inventories were introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (LIFO, FIFO, market, to name a few). In 1982, all respondents were requested to report inventories at cost or market. LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve. For further explanation, see inventories in appendixes.

^{*}Data on supplemental fabor costs are not included in annual payroll, but are shown in table 3d.

*Value added by manufacture is computed using inventory data reported on a cost or market basis prior to any adjustment to LIFO cost. See table 3b, footnote 1 for further explanation.

*Data on purchased services for the repair of buildings and machinery and for communication services are not included in cost of materials, etc., but are shown in table 3d.

*Data on purchased fuels by type were not collected for 1982. See MC82-S-4, Fuels and Electric Energy Consumed, for 1981 data on purchased fuels by type.

*Data on quantity of electric energy used for heat and power are included in table 3d.

*Data on capital expenditures for new machinery and equipment by type, depreciable assets, retirements, rental payments, and depreciation are included in table 3d.

*Paterseents ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for establishments classified in industry.

*Paperseents ratio of primary products shipped by establishments classified in industry to total shipments of such products by all manufacturing establishments, wherever classified.

²⁰ny includes data reported by respondents who (a) indicated amount of inventories subject to LIFO cost, and (b) provided sufficient information to determine associated LIFO reserve and value figures.

Includes data estimated for nonresponse and nonmail administrative records and data reported by respondents who provided total inventory figures without other information.

Includes data reported by respondents who indicated their inventories were subject to LIFO cost, but did not provide associated LIFO reserve and value figures.

Table 3c. Inventories by Specific Method of Valuation for the Industry: End of 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Meat pack (SIC	king plants 2011)	me	other prepared eats 2013)		ssing plants 2016)	Poultry and egg processing (SIC 2017)		
ltem	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	
Total inventories	100.0	(X)	100.0	(X)	100.0	(X)	100.0	(X)	
Last-In, First-Out (LIFO) methods	20.3	(X)	17.1	(X)	11.0	(X)	7.9	(X)	
Non-LIFO methods	61.4	(X)	62.9	(X)	68.0	(X)	72.8	(X)	
First-In, First-Out (FIFO) Average cost Specific or actual cost Standard cost Other	19.6 2.9 7.0 4.7 5.7	.8 .3 .6 .1	31.1 5.4 12.0 7.9 2.7	1.1 .3 1.0 .5	18.5 11.3 21.6 4.7 3.2	1.3 .6 .9 .2	17.3 18.8 11.6 5.5 3.9	.3 .2 .1 .1 (Z)	
Market basis: Market lower than cost Market always used	6.2 15.3	.3 .8	1.7 2.1	.2 .3	1.3 7.3	.1	2.9 12.9	(Z) .7	
Valuation method not reported	17.7	(X)	19.4	(X)	20.7	(X)	19.3	(X)	
reserve and value	.6	(X)	.6	(X)	.3	(X)	(Z)	(X)	

Note: The percentages shown for the LIFO and non-LIFO totals and the categories "valuation method not reported" and "amount subject to LIFO reported..." are based on the census universe estimates included in table 3b. The percentages shown for the specific non-LIFO methods of valuation (e.g., FIFO, etc.) are based on a representative sample of establishments included in the annual survey of manufactures (ASM) panel for 1982 (see appendixes for description of ASM). The absolute standard error of each of the ASM estimates is shown above.

Table 3d. Supplemental Industry Statistics Based on Sample Estimates: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Meat pack (SIC 2	ing plants 2011)	Sausages and me (SIC 2	ats	Poultry dres (SIC		Poultry and e	gg processing 2017)
Item	Amount (million dollars)	Relative standard error of estimate ¹ (percent)						
Supplemental labor costs:	506.7	1	000.7	2	107.4		07.0	
Total	586.7 251.0 335.7	1	266.7 117.0 149.7	2 2 3	187.1 107.1 80.1	1 1	27.9 15.8 12.1	3 5
Purchased services:								
Cost of purchased services for the repair of— Buildings and other structures	9.8	7	11.9	24	15.2	4	1.0	4
Response coverage ratio (percent) ² Machinery	68.1 63.3	(X)	61.4 35.4	(X) 10	70.2 43.2	(X)	58.4 5.6	(X) 2 (X) 4
Response coverage ratio (percent) ²	71.3	(X)	68.1	(×)	72.3	(X)	61.0	(x)
Cost of purchased communication services Response coverage ratio (percent) ²	21.4 75.1	(X)	12.0 68.8	(X)	12.5 68.6	(X)	1.0 56.3	(X)
Electric energy used for heat and power: Purchased:								
Quantity (million kWh)	3 530.0 161.9	1	1 686.3 90.5	2	2 898.4 126.5	1 (X)	250.2 12.7	1
Cost Generated less sold (million kWh)	98.0	(X) 20	4.9	(X) 71	(S)	(NA)	(S)	(NA)
Gross book value of depreciable assets: Total:								
Beginning of year	2 776.7	2 5	1 603.7	2	1 324.6	1	227.9	5
New capital expendituresUsed capital expenditures	268.1 11.5	5 16	156.8 9.0	8 7	147.4 12.4	2 18	27.1 1.2	8
Retirements	131.7	6	90.7	6	71.7	5	8.6	<u>i</u>
End of year	2 924.6	2	1 678.8	2	1 412.7	1	247.6	5
Buildings and other structures: Beginning of year	1 036.1	2	625.5	3	450.0	1	62.7	2
New capital expenditures	71.4	2	35.4	9	40.1	2	3.5	1
Used capital expendituresRetirements	3.8 33.0	15 10	3.2 20.6	10 6	3.8 19.2	1 6	.4 1.6	1
End of year	1 078.3	2	642.1	3	474.8	ĭ	64.9	2
Machinery and equipment:	4 740 0		070.0		0740		405.0	7
Beginning of year New capital expenditures	1 740.6 196.7	2 6	978.2 121.4	2 8	874.6 107.3	2	165.2 23.6	9
Automobiles, trucks, etc., for highway use Computers and peripheral data processing	14.0	13	8.8	12	3.3	8	1.8	3
equipment	4.6	27	2.4	17	.8	18	1.0	1
All other New machinery and equipment, n.s.k. ³	130.0 48.2	5 (NA)	76.9 33.3	11 (NA)	68.4 34.7	(NA)	15.8 5.0	(NA)
Used capital expenditures	7.6	20	5.8	` ģ	8.6	25	.9	1
Retirements End of year	98.7 1 846.2	6 2	70.1 1 036.7	6 2	52.5 938.0	5 2	7.0 182.6	1 7
Rental payments:								
Total Buildings and other structures	63.0 19.7	4	43.2 15.6	7 10	18.9 5.8	3 3	3.8	2 2
Machinery and equipment	43.3	5	27.6	9	12.1	5	2.5	1
Depreciation charges during 1982: Total	253.8	2	133.1	3	122.2	2	23.2	4
Buildings and other structures	46.1	4	31.6	4	28.3	1	4.2	1
Machinery and equipment	207.7	2	101.6	3	93.8	2	18.9	4

Table 3d. Supplemental Industry Statistics Based on Sample Estimates: 1982—Con.

Note: Data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used expenditures are also shown in table 3a. Data in table 3a are census universe totals and may differ from annual survey of manufactures (ASM) sample estimates shown in this table. Data in this table represent best estimates of year-to-year change as measured by the continuing ASM sample. However, they are subject to sampling error and, hence, as estimates of level, are not as reliable as universe figures shown in table 3a.

¹For description of relative standard error of estimate, see Qualifications of the Data in appendixes.

²Measure of extent to which respondents reported each item. Derived for each item by calculating the ratio of weighted employment for those sample establishments that reported the specific inquiry to weighted total employment for all sample establishments classified in industry. (See appendixes for explanation of sample weight.)

³Represents total machinery and equipment expenditures for establishments that did not break down their expenditures by specific type.

Industry Statistics by Employment Size of Establishment: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

												
		ΑII	All em	ployees	Pro	duction wor	kers	Value added by			New capital	End-of- year
Industry and employment size class		estab- lish- ments	Number	Payroll (million	Number	Hours	Wages (million	manufac- ture (million	Cost of materials (million	Value of shipments (million	expend- itures (million	inven- tories (million
	E1	(no.)	(1,000)	dollars)	(1,000)	(millions)	dollars)	dollars)	dollars)	dollars)	dollars)	dollars)
INDUSTRY 2011, MEAT PACKING PLANTS												
Total	E1	1 780	134.9	2 549.3	108.9	220.2	1 995.9	5 824.6	39 048.6	44 853.6	290.0	891.6
Establishments with an average of —	E9	542	1,0	11.1	.8	1.8	9.7	20.9	145.2	166.6	.7	4.1
1 to 4 employees	E9	279 291	1.9 4.0	18.4 48.4	1.6 3.3	3.3 6.8	14.9 39.1	31.4 111.3	200.1 640.2	231.6 759.5	1.3	4.8 16.8
20 to 49 employees	E8 E3 E2	277	8.7	124.5	7.0	14.3	93.0	262.8	1 615.8	1 878.2	11.5	38.8
50 to 99 employees 100 to 249 employees 250 to 499 employees	E1	152 109	10.7 16.7	186.8 305.8	8.7 13.4	17.8 28.0	141.5 230.4	396.6 718.2	3 279.4 6 627.3	3 669.7 7 329.9	19.8 36.5	74.7 135.3
250 to 499 employees	E1 -	67 36	23.3 25.9	457.3 526.1	18.7 20.4	37.5 40.0	353.8 405.2	938.9 1 065.3	6 892.3 7 114.9	7 824.1 8 166.7	39.7 40.2	145.7 180.2
500 to 999 employees 1,000 to 2,499 employees 2,500 employees or more	-	25 2	42.7 (D)	871.0 (D)	35.1 (D)	70.8 (D)	708.3 (D)	2 279.2 (D)	12 533.6 (D)	14_827.3 (D)	136.5 (D)	291.2 (D)
Covered by administrative records ²	E9	711	3.7	33.2	3.0	6.3	27.1	52.3	341.6	394.0	2.1	8.2
INDUSTRY 2013, SAUSAGES AND OTHER PREPARED MEATS												
Total	E2	1 311	65.5	1 206.2	49.8	98.1	851.7	2 900.9	9 379.1	12 277.5	1 7 5.5	632.9
Establishments with an average of— 1 to 4 employees	E8	289	.6	6.3	.5	.9	5.2	14.9	51.7	66.7	.6	3.6
5 to 9 employees 10 to 19 employees 20 to 49 employees	E8 E5	196 213	1.4 2.9	16.2 42.9	1.0 2.2	2.1 4.3	11.5 28.8	32.9 100.5	129.6 360.2	164.6 461.4	1.5 5.2	7.6 20.7
20 to 49 employees	E3 E1 E1	281 149	9.0	146.5 179.3	6.8 7.8	13.2	97.3 119.3	309.6 428.7	1 021.0 1 270.9	1 330.3 1 696.7	19.0 28.5	67.8 107.3
50 to 99 employees	Ei	130	20.8	389.8	15.5	15.1 30.3	268.2	982.2	3 341.7	4 326.4	48.0	192.5
250 to 499 employees 500 to 999 employees	E1 -	45 8	15.6 4.9	303.4 121.8	12.4 3.6	24.7 7.5	229.9 91.4	744.1 288.2	2 146.3 1 057.7	2 891.5 1 340.0	63.2 9.4	142.4 91.0
Covered by administrative records ²	E9	474	3.0	29.7	2.4	4.7	21.5	61.0	210.7	271.9	2.9	13.9
INDUSTRY 2016, POULTRY DRESSING PLANTS												
Total	E1	3 7 5	104.6	1 082.0	94.6	176.9	887.8	1 887.6	7 133.0	9 047.3	198.5	36 0 .7
Establishments with an average of— 1 to 4 employees———————————————————————————————————	E8	42	2	1.8	2	3	1.6	16.5	61.8	78.6	.5	3.0
5 to 9 employees 10 to 19 employees 20 to 49 employees 50 to 99 employees	E3	18	(D)	1.8 (D) 1.8	(D) .2	(D) .3	(D) 1.4	(D) 3.7	(D) 22.7	(D) 26.4	(D)	3.0 (D) .6
20 to 49 employees	E2	13 28	.9	9.9	.8	1.5	8.0	13.7	122.7	137.8	1.1	6.8
100 to 249 employees	E2	24 104	1.9 17.9	17.6 189.4	1.7 16.1	3.0 29.6	14.5 153.0	32.3 381.5	117.5 1 403.6	149.8 1 796.8	1.6 74.1	7.4 79.0
250 to 499 employees	E2 E1	83 48	29.6 32.9	295.6 347.9	26.8 29.9	49.3 56.0	240.7 287.8	522.3 605.8	1 984.0 2 177.6	2 508.9 2 798.9	28.5 46.2	101.9 87.5
1,000 to 2,499 employees 2,500 employees or more	-	14	20.9 (D)	218.0 (D)	18.9 (D)	36.8 (D)	180.7 (D)	311.9 (D)	1 243.0 (D)	1 550.1 (D)	46.3 (D)	74.4 (D)
Covered by administrative records ²	E9	47	.3	2.3	.3	.5	2.0	3.0	15.1	18.1	.2	.7
INDUSTRY 2017, POULTRY AND EGG PROCESSING												
Total	E2	157	13.2	155.1	11.6	22.7	122.1	389.2	1 037.5	1 423.8	32.6	79.5
Establishments with an average of — 1 to 4 employees	E9	10	(7)	_	(7)		0	7	0.4	2.9	2	.6
5 to 9 employees	F6	18 16	(Z) .1	.3 1.7	(Z) .1	.1	.3 1.4	4.2	2.1 13.6	18.0	.2	.8
10 to 19 employees 20 to 49 employees 50 to 99 employees	E6 E3	24 39	.3 1.4	3.4 15.8	.3 1.2	.6 2.4	2.8 12.8	6.5 49.5	24.1 144.1	30.8 193.7	.5 2.7	1.4 10.8
50 to 99 employees	E2	24	1.7	20.5	1.5	3.3	16.7	50.1 59.8	171.4 210.7	222.2 271.7	2.4 8.7	8.5 17.4
100 to 249 employees		15 19	2.2 7.4 (D)	27.8 85.6 (D)	2.0 6.5 (D)	3.7 12.5 (D)	21.2 66.9 (D)	218.3 (D)	471.6	684.6	17.7 (D)	40.0
500 to 999 employees	-	2		(D)		(D)			(D)	(D)		(D)
Covered by administrative records ²	E9	28	.2	1.9	.2	.4	1.7	4.2	11.9	16.1	.2	8.

Note: For qualifications of data, see footnotes on table 1a. Data shown as a (D) are included in underscored figures above.

Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at time data were tabulated. The following symbols are shown for those States where estimated data based on administrative records data account for 10 percent or more of figures shown: E1-10 to 19 percent; E2-20 to 29 percent; E3-30 to 39 percent; E4-40 to 49 percent; E5-50 to 59 percent; E6-60 to 69 percent; E7-70 to 79 percent; E8-80 to 89 percent; E9-90 percent or more.

**Aleport forms were not mailed to small single-unit companies with up to 20 employees (cutoff varied by industry). Payroll and sales data for 1982 were obtained from administrative records supplied by other agencies of the Federal Government. Those data were then used in conjunction with industry averages to estimate the items shown. Data are also included in respective size classes shown.

Table 5a. Industry Statistics by Industry and Primary Product Class Specialization: 1982

[Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing ratios. Statistics for establishments with specialization ratios of less than 75 percent are included in total lines but are not shown as a separate class. In addition, data may not be shown for various reasons; e.g., to avoid disclosing data for individual companies. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes.]

various	reasons; e.g., to avoid disclosing data for individual compan		aning of abl	breviations ar	nd symbols	, see introduc	ctory text. Fo	or explanation	of terms, see ap		
Indus- try or		All	All em	ployees	Pro	oduction work	kers	Value added by			New capital
prod- uct class code	Industry or product class by percent of specialization	estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	expend- itures (million dollars)
2011	Meat packing plants: Entire industry Establishments with 75 percent specialization or more	1 780 1 728	134.9 132.3	2 549.3 2 496.6	108.9 106.7	220.2 215.6	1 995.9 1 950.0	5 824.6 5 766.3	39 048.6 38 798.5	44 853.6 44 546.8	290.0 289.1
20111	Beef, not canned or made into sausage: Establishments with this product class primary Establishments with 75 percent specialization or more in	282	50.4	889.6	42.3	86.9	711.0	1 986.1	22 717.8	24 703.4	90.5
20112	Class Veal, not canned or made into sausage:	225	41.5	709.7	35.9	73.9	580.3	1 703.4	20 889.6	22 590.4	81.0
20112	Establishments with this product class primary Establishments with 75 percent specialization or more in class	16 13	.8 .7	15.8 14.7	.7 .6	1.3 1.2	10.8 9.8	33.5 31.6	237.2 217.1	270.0 248.1	.8 .8
20113	Lamb and mutton, not canned or made into sausage: Establishments with this product class primary Establishments with 75 percent specialization or more in	12	.7	12.5	.5	1.2	9.6	17.4	210.4	228.3	.7
20114	class Pork, fresh and frozen:	7	.4	7.6	.3	.7	5.9	4.8	116.8	122.0	.4
	Establishments with this product class primary Establishments with 75 percent specialization or more in class	98 46	41.2 10.8	882.2 243.3	33.0 9.3	64.6 17.7	698.5 207.0	2 055.6 463.6	9 393.6 3 894.1	11 426.7 4 351.8	68.0 15.3
20115	Lard: Establishments with this product class primary Establishments with 75 percent specialization or more in	2	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
20116	classPork, processed or cured (not canned or made into sausage), made in meat packing plants (also see code	2	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
	20136): Establishments with this product class primary	21	7.3	137.2	5.5	11.7	100.0	265.6	1 051.0	1 313.6	13.7
	Establishments with 75 percent specialization or more in class	5	1.2	21.8	1.1	2.2	18.0	42.0	218.4	260.0	2.0
20117	Sausage and similar products (not canned) made in meat packing plants (also see code 20137): Establishments with this product class primary	80	13.0	267.4	9.2	18.5	189.0	592.8	1 745.7	2 342.8	30.4
	Establishments with 75 percent specialization or more in class	53	6.0	103.3	4.1	8.6	68.0	285.6	714.3	1 000.9	17.3
20118	Canned meats, except animal and baby foods, 20 percent or more meat, by slaughters (also see code 20138): Establishments with this product class primaryEstablishments with 75 percent specialization or more in class	2	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
20119	Hides, skins, and pelts: Establishments with this product class primary	12	.4	4.9	.3	.6	4.4	33.4	19.3	52.8	.1
	Establishments with 75 percent specialization or more in class	3	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
2011A	Byproducts of meat packing plants, except sausage casings:			0.5				4.0	00.0	20.7	1.3
	Establishments with this product class primary Establishments with 75 percent specialization or more in class	6	.2 (D)	2.5 (D)	.1 (D)	.2 (D)	1.7 (D)	4.8 (D)	28.0 (D)	32.7 (D)	(D)
2013	Sausages and other prepared meats: Entire industry	1 311 1 266	65.5 61.2	1 206.2 1 129.9	49.8 46.4	98.1 91.1	851.7 795.8	2 900.9 2 714.2	9 379.1 8 977.6	12 277.5 11 686.2	175.5 159.3
20136	Pork, processed, cured, or frozen, not canned or made into sausage, not made in slaughtering plants (also see	1 233	31.2				,,,,,,				
	code 20116): Establishments with this product class primary Establishments with 75 percent specialization or more in class	108 70	12.6 6.3	251.1 109.8	10.1 5.3	20.4 10.5	188.1 83.2	545.0 256.0	2 078.8 1 047.8	2 619.0 1 296.5	30.7 19.8
20137	Sausage and similar products, not canned, not made in slaughtering plant (also see code 20117):	/0	0.3	103.0	5.5	10.5	55.2	255.0	. 547.5	. 200.3	.5.5
	Establishments with this product class primary Establishments with 75 percent specialization or more in	283	24.8	512.9	18.1	35.8	358.0	1 245.3	3 487.3 2 423.9	4 728.9 3 333.5	68.2 51.3
20138	class Canned meats, except animal and baby foods, with 20 percent or more meat, not made by slaughters (also see	210	17.0	355.9	12.6	24.9	250.4	919.4	2 423.9	3 333,5	51.3
	code 20118): Establishments with this product class primary Establishments with 75 percent specialization or more in	29	3.7	68.7	2.9	5.5	51.5	262.1	778.7	¹ 047.6	12.8
	class	20	2.4	46.7	1.9	3.5	35.6	195.8	592.2	791.1	6.2
2013A	Natural and collagen sausage casings: Establishments with this product class primary Establishments with 75 percent specialization or more in class	6	.6 .6	10.1	.3 .3	.5 .5	4.2 4.2	21.1 21.1	20.1	42.1 42.1	(D) (D)
2013B	Other processed, frozen, or cooked meats: Establishments with this product class primary	110	9.3		7.0	13.7	99.8	377.3	1 494.1	1 868.4	(D)
	Establishments with this product class primary	98	8.3	155.9 138.1	6.3	12.2	87.8	339.4	1 411.5	1 746.8	27.7
2016	Poultry dressing plants: Entire industry Establishments with 75 percent specialization or more	375 346	104.6 98.7	1 082.0 1 021.4	94.6 89.3	176.9 166.7	887.8 838.8	1 887.6 1 774.1	7 133.0 6 983.8	9 047.3 8 779.7	198.5 191.9
20161	Young chickens, including frozen, slaughtered in same establishment (also see code 20171):								5 200 5	0.000.0	1011
	Establishments with this product class primary Establishments with 75 percent specialization or more in class	176 163	70.9 67.5	722.2 687.1	64.1 61.0	121.3 115.4	598.2 571.4	1 187.9 1 126.3	5 033.2 4 851.3	6 229.8 5 977.5	131.1

Table 5a. Industry Statistics by Industry and Primary Product Class Specialization: 1982—Con.

[Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing ratios. Statistics for establishments with specialization ratios of less than 75 percent are included in total lines but are not shown as a separate class. In addition, data may not be shown for various reasons; e.g., to avoid disclosing data for individual companies. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes.]

-	,										
Indus- try or		All	All em	ployees	Pr	oduction work	cers	Value added by			New capital
prod- uct	Industry or product class by percent of specialization	estab- lish-		Pavroll			Wages	manufac- ture	Cost of materials	Value of shipments	expend- itures
class		ments	Number	(million	Number	Hours	(million	(million	(million	(million	(million
code		(number)	(1,000)	dollars)	(1,000)	(millions)	dollars).	dollars)	dollars)	dollars)	dollars)
2016	Poultry dressing plants—Con.										
20162	Hen and/or fowl (including frozen, whole, or parts) slaughtered in same establishment (also see code										
	20172): Establishments with this product class primary	17	2.6	24.0	2.4	4.3	17.7	58.3	89.1	148.5	4.3
	Establishments with 75 percent specialization or more in class	17	2.6	24.0	2.4	4.3	17.7	58.3	89.1	148.5	4.3
20163	Turkeys (including frozen, whole, or parts) slaughtered in										
	same establishment (also see code 20173): Establishments with this product class primary	48	13.6	142.1	12.1	21.7	114.1	260.9	1 127.7	1 395.9	37.8
	Establishments with 75 percent specialization or more in class	41	10.6	110.1	9.5	16.8	88.1	216.2	881.4	1 100.3	32.9
20164	Other poultry and small game, including frozen,										
	slaughtered in same establishment (also see code 20174):										
	Establishments with this product class primary Establishments with 75 percent specialization or more in	11	1.1	11.6	.8	1.5	8.2	21.9	49.2	72.6	(D)
	class	8	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
20165	Processed poultry and small game, except soups, slaughtered in same establishment (also see code										
	20175): Establishments with this product class primary	15	8.4	102.0	7.8	14.6	82.6	217.8	457.8	679.9	12.6
	Establishments with 75 percent specialization or more in class	13	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
2017	Poultry and egg processing:		` ′								
	Entire industryEstablishments with 75 percent specialization or more	157 145	13.2 12.3	155.1 142.5	11.6 10.8	22.7 21.0	122.1 111.5	389.2 364.9	1 037.5 978.6	1 423.8 1 342.8	32.6 31.0
20171	Young chickens (frozen) including broilers, fryers, roasters,										
	and capons (also see code 20161): Establishments with this product class primary	2	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
	Establishments with 75 percent specialization or more in class	2	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
20173	Turkeys, frozen, (whole or parts) from purchased										
	carcasses (also see code 20163): Establishments with this product class primary	1	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
	Establishments with 75 percent specialization or more in class	1	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
20175	Processed poultry and small game, except soups, from										
	purchased carcasses (also see code 20165): Establishments with this product class primary	44	8.7	102.8	7.7	14.9	79.6	259.0	592.5	848.1	22.2
	Establishments with 75 percent specialization or more in class	37	7.7	88.0	6.7	13.0	67.5	228.3	512.6	739.5	20.4
20179	Liquid, dried and frozen eggs:		0.7	00.0	0.5		05.0	05.0	2000	000.5	7.
	Establishments with this product class primary Establishments with 75 percent specialization or more in	46	2.7	32.2	2.3	4.7	25.8	85.9	296.3	382.5	7.4
	class	43	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)

Note: For qualifications of data, see footnotes on table 1a.

Table 5b. Industry-Product Analysis — Value of Shipments and Primary Product Shipments, Specialization and Coverage Ratios for the Industry: 1982 and Earlier Census Years

[An establishment is assigned to an industry based on shipment values of products representing largest amount considered primary to an industry. Frequently, establishment shipments comprise mixtures of products assigned to an industry (primary), those considered primary to other industries (secondary), and receipts for activities such as merchandising or contract work. Columns A-D show this product pattern for an industry, and column E shows primary product specialization ratio. The extent to which an industry's primary products are shipped by establishments classified in and out of an industry is shown in columns F-H and coverage ratio is shown in column I. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

appoint										
			Valu	e of shipmer	its		Value of primary product shipments			
Industry and product group code	Industry and census year	Total (million dollars)	Primary products (million dollars)	Secondary products (million dollars)	Miscel- laneous receipts (million dollars)	Primary product special- ization ratio Col. B÷ Col. B+C (percent)	Total made in all indus- tries (million dollars)	Made in this industry (million dollars)	Made in other indus- tries (million dollars)	Coverage ratio Col. B÷ Col. F (percent)
		А	В	С	D	E	F	G	н	1
2011	Meat packing plants 1982 1977 1972_	44 853.6 31 208.2 23 003.4	40 357.2 27 750.4 21 559.7	726.3 650.0 390.5	3 770.0 2 807.8 1 053.2	98 98 98	147 331.7 133 074.3 125 068.5	40 357.2 27 750.4 21 559.7	16 974.5 15 323.9 13 508.8	¹ 85 ¹ 84 ¹ 86
2013	Sausages and other prepared meats	12 277.5 8 465.4 4 632.4	10 357.9 7 071.9 23 790.0	366.5 177.3 119.2	1 553.2 1 216.2 723.2	97 97 97	² 17 076.2 ² 11 663.0 ² 7 278.5	10 357.9 7 071.9 3 790.0	² 6 718.3 ² 4 591.1 ² 3 488.5	² 61 ² 61 ² 52
2016	Poultry dressing plants1982 1977 1972	9 047.3 5 746.1 3 254.1	8 639.4 5 487.4 2 981.6	119.6 73.9 69.2	288.2 184.8 203.3	99 99 97	³ 9 623.1 ³ 5 949.6 ⁴ 3 071.5	8 639.4 5 487.4 2 981.6	³ 983.7 ³ 462.2 ⁴ 89.9	³ 90 ³ 92 ⁴ 97

Table 5b. Industry-Product Analysis—Value of Shipments and Primary Product Shipments, Specialization and Coverage Ratios for the Industry: 1982 and Earlier Census Years-Con.

[An establishment is assigned to an industry based on shipment values of products representing largest amount considered primary to an industry. Frequently, establishment shipments comprise mixtures of products assigned to an industry (primary), those considered primary to other industries (secondary), and receipts for activities such as merchandising or contract work. Columns A-D show this product pattern for an industry, and column E shows primary product specialization ratio. The extent to which an industry is primary products are shipped by establishments classified in and out of an industry is shown in columns F-H and coverage ratio is shown in column I. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see

			Value of primary product shipments							
Industry and product group code	Industry and census year	Total (million dollars)	Primary products (million dollars)	products	Miscel- laneous receipts (million dollars)	Primary product special- ization ratio Col. B÷ Col. B+C (percent)	Total made in all indus- tries (million dollars)	Made in this industry (million dollars)	Made in other industries (million dollars)	Coverage ratio Col. B÷ Col. F (percent)
		А	В	С	D	Е	F	G	н	1
2017	Poultry and egg processing	1 423.8 856.6 588.1	1 271.2 778.6 462.8	40.4 9.7 88.2	112.2 68.4 37.1	97 99 84	⁵ 4 815.3 ⁵ 2 795.6 ⁴ 525.5	1 271.2 778.6 462.8	⁵ 3 544.1 ⁵ 2 017.0 ⁴ 62.7	⁵ 26 ⁵ 28 ⁴ 88

¹For 1982, shipments figures include \$6,809.1 million of sausages and other prepared meats not made in slaughtering plants (primary products of industry 2013). The shipments figures for 1977 and 1972 include \$5,198.6 million and \$3,365.6 million, respectively. If confined exclusively to industry 2011, the coverage ratio for 1982, 1977, and 1972 would have been 99 each year. ²For 1982, shipments figures include \$6,568.0 million of sausage and other prepared meats made in slaughtering plants (primary products of industry 2011). The shipments figures for 1977 and 1972 include \$4,516.3 million and \$3,418.8 million, respectively. If confined exclusively to industry 2013, the coverage ratio for 1982, 1977, and 1972 would have been 99, 99, and 98, respectively.

Table 5c-1. Industry-Product Analysis—Shipments by Product Class and Industry: 1982

[Million dollars. Table shows where products of an industry (referred to as primary and listed in table 6a) are made and what products are made by establishments classified in an industry. Read down an industry column to find what products are produced in an industry. Only those product groups that have at least \$2 million in shipments from establishments classified in one of industries included in this chapter are shown. Read across to determine where products of industries in this chapter are produced. To extent that some of primary products are made in industries not included in this chapter, value of such shipments is shown in "Other industries" column. Specified "Other industries" are listed in table 5c-2 if they account for more than \$5 million of products primary to this chapter. For meaning of abbreviations and symbols, see explanatory text. For explanation of terms, see appendixes]

1982 product code	Product group, product class, and miscellaneous receipts	All industries	Meat packing plants (SIC 2011)	Sausages and other prepared meats (SIC 2013)	Poultry dressing plants (SIC 2016)	Poultry and egg processing (SIC 2017)	Other industries
	Total	(X) (X) (X) (X)	44 853.6 40 357.2 726.3 3 770.0	12 277.5 10 357.9 366.5 1 553.2	9 047. 3 8 6 39.4 119.6 288.2	1 423.8 1 271.2 40.4 112.2	(X) (X) (X) (X)
2011- 20111 20112 20113 20114	Meat packing plant products Beef, not canned or made into sausage Veal, not canned or made into sausage Lamb and mutton, not canned or made into sausage Pork, fresh and frozen	40 522.6 20 606.7 361.1 270.8 8 071.8	40 357.2 20 576.6 (D) 270.8 8 037.3	(D) (D) (D) 34.5	1.9 - - - -	(D) (D) - - -	(D) - - - -
20115 20116 20117	Lard Pork, processed or cured (not canned or made into sausage), made in meat packing plants (also see code 20136) Sausage and similar products (not canned) made in meat packing	239.6 3 042.0	(D) 3 042.0	(D) -	-	-	-
20118 20119	plants (also see code 20137)	2 867.8 658.2 867.1	2 867.8 658.2 819.3	-	- (D)	-	- (D) (D)
2011A 20110	Byproducts of meat packing plants, except sausage casings Fresh and frozen meat from animals slaughtered in same establishment, n.s.k	270.2 3 267.3	265.2 (D)	3.3 (D)	(D) -	-	(D) -
201 3- 20136	Sausages and other prepared meats	10 508.2	29.1	10 357.9 2 271.2	(D)	(D)	99.3 (D)
20137 20138	sausage, not made in slaughtering plants (also see code 20116)	2 278.5 3 640.2	(D) (D)	3 632.1	-	-	(D)
20138 2013A 2013B	Canned meats, except animal and baby foods, with 20 percent or more meat, not made by slaughters (also see code 20118)	890.4 59.8 1 764.9	10.6	853.9 48.4 1 686.8	- (D)	(D)	(D) 8 61.7
20130	Other processed, frozen, or cooked meats	1 874.4	(D) (D)	1 865.4	`	(D) (D)	(D)
2016- 20161	Poultry dressing plant products Young chickens, including frozen, slaughtered in same establishment (also see code 20171)	¹ 9 623.1	(D)	(D)	8 639.4 (D)	964.3 (D)	(D)
20162 20163	Hen and/or fowl (including frozen, whole, or parts) slaughtered in same establishment (also see code 20172) Turkeys (including frozen, whole, or parts) slaughtered in same	1175.6	-	-	(D)	(D)	_
20164	establishment (also see code 20173)Other poultry and small game, including frozen, slaughtered in same	11 272.4	-	(D)	(D)	(D)	(D)
20165	establishment (also see code 20174) Processed poultry and small game, except soups, slaughtered in same establishment (also see code 20175)	¹58.9 ¹1 692.3	(D)	– (D)	(D)	(D) (D)	(D)
20160	Poultry dressing plant products, n.s.k.		(5)	-	406.5		<u></u>

respectively.

3For 1982, shipments figures include \$964.3 million of frozen and/or processed poultry not made in slaughtering plants (primary products of industry 2017). The shipments figures for 1977 include \$413.3 million. If confined exclusively to industry 2016, the coverage ratio for 1982 and 1977 would have been 99 for both years.

4Not comparable to 1982 and 1977 due to changes in product classes in industries 2016 and 2017.

5For 1982, shipments figures include \$3,364.1 million of processed poultry made in slaughtering plants (primary products of industry 2016). The shipments figures for 1977 include \$1,973.5 million. If confined exclusively to industry 2017, the coverage ratio for 1982 and 1977 would have been 88 and 95, respectively.

Table 5c-1. Industry-Product Analysis—Shipments by Product Class and Industry: 1982—Con.

[Million dollars. Table shows where products of an industry (referred to as primary and listed in table 6a) are made and what products are made by establishments classified in an industry. Read down an industry column to find what products are produced in an industry. Only those product groups that have at least \$2 million in shipments from establishments classified in one of industries included in this chapter are shown. Read across to determine where products of industries in this chapter are produced. To extent that some of primary products are made in industries not included in this chapter, value of such shipments is shown in "Other industries" column. Specified "Other industries" are listed in table 5c-2 if they account for more than \$5 million of products primary to this chapter. For meaning of abbreviations and symbols, see explanatory text. For explanation of terms, see appendixes]

1982 product code	Product group, product class, and miscellaneous receipts	All industries	Meat packing plants (SIC 2011)	Sausages and other prepared meats (SIC 2013)	Poultry dressing plants (SIC 2016)	Poultry and egg processing (SIC 2017)	Other industries
2017-	Poultry and egg processing	14 815.3	(D)	(D)	3 364.1	1 271.2	(D)
20171	Young chickens (frozen) including broilers, fryers, roasters, and capons (also see code 20161) Hens and/or fowl, frozen, (whole or parts) from purchased	11 129.1	-	(D)	(D)	(D)	-
20172	carcasses (also see code 20162)	1175.6	-	-	(D)	(D)	-
20173	Turkeys, frozen, (whole or parts) from purchased carcasses (also see code 20163)	11 272.4	-	-	(D)	(D)	_
20174	Other poultry and small game, frozen, (whole or parts) from purchased carcasses (also see code 20164)	158.9	-	-	(D)	(D)	-
20175 20179 20170	Processed poultry and small game, except soups, from purchased carcasses (also see code 20165)	¹ 1 692.3 329.7 157.2	(D) -	(D) (D)	(D) (D)	(D) (D) (D)	(D) (D) (D)
	OTHER SHIPMENTS BY FOUR-DIGIT PRODUCT GROUP						
2032- 2033- 2034- 2035- 2037-	Canned specialties	(X) (X) (X) (X) (X)	- - - (D)	27.5 (D) (D) (D) 3.2	-	(D) - - -	(X) (X) (X) (X) (X)
2038- 2047- 2077- 2079- 2099-	Frozen specialties	(X) (X) (X) (X) (X)	25.9 14.2 590.8 32.7 3.6	28.3 (D) 4.3 - 37.5	(D) (D) 67.2 -	(D) (D) 1.8 (D)	(X) (X) (X) (X) (X)
	MISCELLANEOUS RECEIPTS						
93000 00	Receipts for work done for others on their materials	(X)	169.7	31.8	94.0	2.0	(X)
95120 11	Subprimal and labricated cuts, packaged in plastics (boxed beef), made from purchased carcasses	(X)	301.0	39.6	-	-	(X)
99980 00	scrap and refuse, etc	(X)	18.1	20.9	21.8	4.3	(X)
99989 00	Sales of products bought and resold without further manufacture, processing, or assembly at establishment	(X)	3 281.2	1 460.9	172.4	105.9	(X)

Industry 2016 includes products made in slaughtering plants. Industry 2017 includes products not made in slaughtering plants. It was necessary to combine selected 2016 product classes with those of 2017 in order to avoid disclosing data for individual companines.

Table 5c-2. Industry-Product Analysis—Other Industries With Shipments of Primary Products: 1982

[Million dollars. Table is a continuation of table 5c-1 and shows where products of industries in this chapter (referred to as primary products and listed in table 6a) are made. To extent that some of primary products are made in industries not included in this chapter, value of such shipments is shown in "Other industries" column of table 5c-1. Specified "Other industries" are listed in this table if they account for more than \$5 million of products primary to this chapter. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

1982 product code	Other industries	Value	1982 product code	Other industries	Value
2011-	MEAT PACKING PLANT PRODUCTS		2013-	SAUSAGES AND OTHER PREPARED MEATS—Con.	
	2077 Animal and marine fats and oils	45.3		2079 Shortening and cooking oils 2099 Food preparations, n.e.c	(D) (D)
2013-	SAUSAGES AND OTHER PREPARED MEATS		2016-	POULTRY DRESSING PLANT PRODUCTS 2038 Frozen specialties	(D)
	2024 Ice cream and frozen desserts	(D) 17.8 11.9	2017-	POULTRY AND EGG PROCESSING	
	2037 Frozen fruits and vegetables	(D) 35.1		2038 Frozen specialties	(D)

Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1982		1977			
1982		Number of	Product s	hipments1	Number of	Product s	hipments ¹	
product	Product	companies with			companies with			
code		shipments of		Value	shipments of		Value	
		\$100,000 or more	Quantity ²	(million dollars)	\$100,000 or more	Quantity ²	(million dollars)	
	FRESH AND FROZEN MEAT FROM ANIMALS SLAUGHTERED IN THIS PLANT ³							
2011 20136 20137 20138	- Total	(NA)	(X)	47 331.7	(NA)	(X)	33 074.3	
20130	Made in slaughtering plants	(NA) (NA)	(X) (X)	40 522.6 6 809.1	(NA) (NA)	(X) (X)	27 875.7 5 198.6	
20111 20111 12	Beef, not canned or made into sausagemil lb_ Whole carcass beefmil lb_ Primal cutsdo_	(NA) 215	(X) 10 898.0	20 606.7 10 397.1	(NA) 377	(X) 16 072.7	14 095.8 9 599.1	
20111 14 20111 16	Subprimal and fabricated cuts, nacked in plastics	124	1 089.4	1 206.4	(NA)	3 523.8	2 614.7	
20111 18	(boxed beef) do Other subprimal and fabricated cuts do Boneless beef, including hamburger do	71 43	4 506.6 233.1	6 129.6 283.2				
20111 31 20111 51	Variety meats (edible organs)do	170 104 26	1 394.4 *900.9 *42.3	1 469.8 380.4	222 142	1 640.9 965.7	1 179.7 296.3	
20111 71 20111 00	Variety meats (edible organs)do Other edible beef, including corned beefdo Beef, not canned or made into sausage, n.s.k.	(NA)	(X)	41.6 698.5	34 (NA)	62.0 (X)	55.2 350.8	
20112 20112 12	Veal, not canned or made into sausagemil lb_	(NA) 29	(X) 124.6	361.1 140.0	(NA) 58	(X) 333.5	319.3 254.5	
20112 17 20112 61	Whole carcass veal mil lb. Primal cuts, fabricated cuts, and boneless veal do. Other edible veal, including edible organs do.	24 11	114.2 16.7	188.9 11.3	22 13	49.8 22.3	45.6 9.0	
20112 00	Veal, not canned or made into sausage, n.s.k.	(NA)	(X)	20.9	(NA)	(X)	10.2	
20113 — 20113 12 20113 52	Lamb and mutton, not canned or made into sausagemil b_ Whole carcass lamb and muttonmil lb_ Primal cuts and all other edible lamb and mutton,	(NA) 20	(X) 133.0	270.8 154.4	(NA) 30	285.3	329.5 277.6	
20113 00	except canned meats and sausage do	15	75.4	98.2	20	55.2	51.3	
20110 00	n.s.k	(NA)	(X)	18.3	(NA)	(X)	.6	
20114 — 20114 12	Pork, fresh and frozen Mhole carcass pork mil lb	(NA) 42	(X) 682.2	8 071.8 406.6	(NA) 63	(X) 1 129.0	5 647.5 672.4	
20114 17 20114 51	Primal and fabricated cuts (including trimmings) do Variety meats (fresh edible organs) do	128 47	7 674.6 728.6	7 189.0 300.1	140 55	6 768.4 766.5	4 695.1 211.1	
20114 00	Pork, not canned or made into sausage, n.s.k.	(NA)	(X)	176.1 239.6	(NA)	(X)	68.9	
20115 20115 13 20115 17	Lard ⁴ Consumer sizes (containers of 3 lb or less) mil lb Commercial sizes (containers of more than 3 lb) do	(NA) 13 51	(X) 108.6 750.6	30.6 191.9	(NA) 23 64	(X) 91.3 808.6	214.1 26.3 182.5	
20115 00 20116	Lard, n.s.k.	(NA)	(X)	17.1	(NA)	(X)	5.3	
20136 —	Pork, processed or cured, including frozen, not canned or made into sausage	(NA)	(X)	5 320.6	(NA)	(X)	3 778.6	
20117 20137	Sausage and similar products (not canned)	(NA)	(X)	6 508.0	(NA)	(X)	4 680.0	
20118 — 20138 —	Canned meats (except animal feed and baby foods) containing 20 percent or more meats	(NA)	(X)	1 548.6	(NA)	(X)	1 256.3	
20119 —	Hides, skins, and pelts	(NA)	(X)	867.1	(NA)	(X)	807.7	
20119 12 20119 13	Hides, skins, and pelts	205 5	34.8 (D)	803.2 (D)	302 4	*35.9 .3	717.7 2.5	
20119 22 20119 51 20119 97	Sneep and lamb	17 8 18	(D) (S) (S)	(D) 10.1 15.7	25 21 22	(S) 5.8 (S)	15.0 42.8 17.4	
20119 00	Other hides, skins, and pelts, except kip do Hides, skins, and pelts, n.s.k	(NA)	(X)	27.1	(NA)	(X)	12.3	
2011A —	Miscellaneous byproducts of meat packing plants, except sausage casings	(NA)	(X)	270.2	(NA)	(X)	235.7	
2011A 15 2011A 31	sausage casings Other fresh and frozen meats, except horse meatmil lb_ Pulled wool do	9 1	(D) (D)	(D) (D)	8 4	(S) (S)	20.4 2.7	
2011A 41 2011A 51	Edible tallow and stearin ⁴ do Glue stock (semimanufactured materials to be made	23	574.2	119.1	35	419.7	80.4	
2011A 55 2011A 00	into glue) : Killing floor offal, scrap, bones Miscellaneous byproducts of meat packing plants,	1 105	(X)	(D) 121.2	(NA)	(X) (X)	10.9 121.3	
2011A 00	except sausage casings, n.s.k.	-	-	-	(NA)	(X) _.	(6)	
20110 00	Meat packing plant products, n.s.k., typically for establishments with 10 employees or more (see note)	(NA)	(X)	2 873.3	(NA)	(X)	6920.3	
20110 02	Meat packing plant products, n.s.k., typically for establishments with less than 10 employees (see							
	note)	(NA) l	(X)	394.0	(NA)	(X) }	789.5	

Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

Shipments	s in appendix. For meaning of abbreviations and symbols, see introductory tex	atj	1982		1977			
		Number of	Product s	hipments ¹	Number of	Product s	hipments ¹	
1982 product code	Product	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)	companies with shipments of \$100,000 or more	Ouantity ²	Value (million dollars)	
	SAUSAGE AND OTHER PREPARED MEATS							
2013- — 20116 — 20117 — 20118 —	- Total	(NA)	(X)	17 076.2	(NA)	(X)	11 663.0	
20116 —	Made in slaughtering plants Made elsewhere	(NA) (NA)	(X) (X)	6 568.0 10 508.2	(NA) (NA)	(X)	4 516.3 7 146.7	
20116 — 20136 12 20116 12	Pork, processed or cured, including frozen, not canned or made into sausage	(NA)	(X)	5 320.6	(NA)	(X)	3 778.6	
20116 12 20136 22 20116 22	Sweet pickled or dry-cured pork (not smoked or cooked)mil lb Dry salt porkdo	(NA) (NA)	112.8 108.1	164.1 84.9	30 45	251.9 98.7	204.8 51.2	
20136 31 20116 31	Smoked pork (not otherwise cooked): Hams and picnics, except canned do	(NA)	1 501.3	2 051.2	223	1 443.0	1 570.0	
20136 35 20116 35 20136 41	Slab bacon do - Sliced bacon do	(NA)	133.5	145.6	127	181.5	140.1	
20116 41 20136 52 20116 52	Other smoked porkdo	(NA) (NA)	1 404.8 181.6	1 772.3 215.1	143	1 305.0 214.1	1 233.3 215.2	
20136 61 20116 61 20136 00	Boiled ham, barbecue pork, and other cooked pork, except canned meats and sausagedo	(NA)	290.8	501.0	92	201.8	300.0	
20116 00 20137 —	Pork, processed or cured, n.s.k	(NA) (NA)	(X)	386.4 6 508.0	(NA) (NA)	(X)	64.0 4 680.0	
20117 — 20137 11 20117 11 20137 17	Fresh sausage (pork sausage, breakfast links, etc.)mil lb	(NA)	*986.7	1 276.1	271	928.3	863.8	
20117 17	Dry or semidry (salami, cervelat, pepperoni, summer sausage, pork roll, etc.) dodo	(NA)	438.0	858.2	136	372.4	449.7	
20137 21 20117 21 20137 35 20117 35	Frankfurters and wieners do	(NA)	1 360.1	1 558.6	280	1 502.1	1 201.8	
20137 91	Other sausage, smoked or cooked (bologna, liverwurst, Polish sausage, packed luncheon meats, minced roll, smoked pork sausage, etc.)	(NA)	1 790.6	2 378.1	346	2 037.0	1 980.6	
20117 91	Jellied goods and similar preparations, not canned (headcheese, meat loaves, scrapple, puddings, chili con carne, imitation sausage, etc.)	(NA)	98.1	107.4	91	81.9	60.3	
20137 00 20117 00	Sausage and similar products, n.s.k.	(NA)	(X)	329.6	(NA)	(X)	123.8	
20138 — 20118 — 20138 00	Canned meats (except animal feed and baby foods) containing 20 percent or more meat ⁵ :		:					
20118 00	Canned meats (except animal feed and baby foods) containing 20 percent or more meatmil lb	(NA)	**1 147.4	1 548.6	(NA)	1 188.5	1 256.3	
2013A — 2013A 01 2013A 21 2013A 00	Natural and collagen sausage casings Natural sausage casings (beef, hog, etc.) mil lb_ Collagen sausage casings do_ Natural and collagen sausage casings, n.s.k.	(NA) 16 5 (NA)	(X) (D) (D) (X)	59.8 (D) (D) 10.2	(NA) (NA) (7) (NA)	(X) (X) (7) (X)	⁷ 33.2 33.2 (⁷) (⁷)	
2013B — 2013B 11 2013B 13	Other processed, frozen, or cooked meats	(NA) 70 48	(X) *533.6 *261.1	1 764.9 618.8 461.9	(NA)	1 360.6	1 131.7	
2013B 19 2013B 00	Frozen portion control do. Other processed, frozen, or cooked meats, corned beet, frozen primal and fabricated cuts, frozen variety meats, etc. (made from purchased carcasses) do. Other processed, frozen, or cooked meats, n.s.k.	88	°419.2	684.1	(NA)	1 360.6	1 131.7	
20130 00	Sausage and other prepared meats, n.s.k., typcially for establishments with 5 employees or more (see note)	(NA)	(X)	1 602.5	(NA)	(X)	554.2	
20130 02	Sausage and other prepared meats, n.s.k., typically for establishments with less than 5 employees (see note)	(NA)	(X)	271.9	(NA)	(X)	229.0	

Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

Shipmend	in appendix. For meaning of abbreviations and symbols, see introductory tex	q	1982		1977			
		Number of	Product si	hipments1	Number of	Product s	hipments ¹	
1982 product	Product	companies with			companies with			
code		shipments of		Value	shipments of		Value	
		\$100,000 or more	Quantity ²	(million dollars)	\$100,000 or more	Quantity ²	(million dollars)	
	POULTRY DRESSING PLANTS							
2010								
2016 20171 20172								
20172 — 20173 — 20174 —	Total	(NA)	(X)	9 623.1	(NA)	(X)	5 949.6	
20175	Processed in slaughtering plants	(NA)	(X) (X)	8 658.8	(NA)	(X) (X)	5 536,3	
20161	Processed elsewhere	(NA)	(X)	964.3	(NA)	(X)	413.3	
20171 —	Young chickens (usually under 20 weeks of age), including broilers, fryers, roasters, and capons (including frozen) Broilers and fryers:	(NA)	(X)	6 017.4	(NA)	(X)	3 961.1	
20161 33 20161 34	Wet ice pack, bulk, whole and partsmil lb_ Dry ice pack, bulk, whole and parts do	69 21	7 376.0 (S)	3 360.5 307.4	103 32	6 146.2 **609.9	2 481.1 251.5	
20161 36	Tray pack (consumer packaged), chilled whole birds and parts do	24	2 116.2	1 220.4	36	1 437.4	714.2	
20161 39 20171 39	Other, including frozen, whole and parts do	(NA)	667.3	384.8	(NA)	796.5	372.6	
20161 41 20171 41	Roasters and capons, including frozen, whole and parts do	5	166.8	100.3	8	87.4	49.0	
20161 00 20171 00	Young chickens, n.s.k.	(NA)	(X)	644.0	(NA)	(X)	92.7	
20162 — 20172 —	Hens and/or fowl (including frozen, whole or parts)	(NA)	(X)	175.6	(NA)	(X)	229.5	
20162 21 20172 21 20162 23	Egg producing typemil lb	17	354.9	118.2	(NA)	394.6	142.2	
20162 23 20172 23 20162 00	Breeder typedo	14	73.6	26.5	22	(S)	66.3	
20172 00 20163 —	Hens and/or fowl, n.s.k.	(NA)	(X)	30.9	(NA)	(X)	21.0	
20173 — 20163 21	Turkeys (including frozen, whole or parts)	(NA)	(X) 116.0	1 272.4 96.9	(NA) 12	(X) 88.8	927.3 54.6	
20173 21 20163 23	Fryer-roaster turkeys (usually under 16 weeks of age) do Young turkeys (mature) (usually 4 to 7 months of age) do	(NA)	1 466.2	893.2	42	1 442.9	812.5	
20173 23 20163 25	Old turkeys (breeders) (usually over 12 months of age) do	14	*22.7	15.4	11	69.2	36.9	
20173 25 20163 00 20173 00	Turkeys, n.s.k.	(NA)	(X)	266.9	(NA)	(X)	23.3	
20173 00 20164 — 20174 —	Other poultry and small game (including frozen, whole or							
20164 14		(NA)	(X)	58.9	(NA) 9	(X) **47.5	57.9 33.3	
20174 14 20164 16	Ducksmil lb_ The Ducksmil lb_ Other poultry and small game (geese, rabbits, etc.)do	6	62.0 4.4	47.0 8.0	8	36.8	22.9	
20174 16 20164 00	Other poultry and small game, n.s.k.	(NA)	(X)	3.9	(NA)	(X)	1.7	
20174 00 20165 —	i	()	()		(/	()		
20175 — 20160 00	Processed poultry and small game, except soups containing 20 percent or more poultry or small game Poultry dressing plants, n.s.k., typically for establishments	(NA)	(X)	1 692.3	(NA)	(X)	657.7	
20160 02	with 10 employees or more (see note) Poultry dressing plants, n.s.k., typically for establishments	(NA)	(X)	388.4	(NA)	(X)	80.5	
20100 02	with less than 10 employees (see note)	(NA)	(X)	18.1	(NA)	(X)	35.6	
	POULTRY AND EGG PROCESSING							
2017	1							
20161 39 20161 41	Total	(NA)	(X)	4 815.3	(NA)	(X)	2 795.6	
20165	Processed in slaughtering plants Processed elsewhere	(NA) (NA)	(X) (X)	3 364.1 1 451.2	(NA) (NA)	(X) (X)	1 973.5 822.1	
20171 — 20161 pt	Young chickens (usually under 20 weeks of age), including	(11/1)	(//)	1 101.2	(1117)			
20172	broilers, fryers, roasters, and capons	(NA) (NA)	(X)	1 129.1 175.6	(NA) (NA)	(X) (X)	514.3 229.5	
20162 — 20173 —	Turkeys, (including frozen, whole or parts)	(NA)	(X)	1 272.4	(NA)	(x)	927.3	
20163 — 20174 —		(11/1)	(^)	, 2,2,7	(177)	(24)	520	
20164 20175	Other poultry and small game (including frozen, whole or parts)	(NA)	(X)	58.9	(NA)	(X)	57.9	
20175 — 20165 —	Processed poultry and small game, except soups,	(NA)	(X)	1 692.3	(NA)	(X)	657.7	
20175 11	Canned poultry:	(110)	(^)	, 332.0	()	(24)		
20165 11	10 oz or less1,000 cases of 48	(NA)	989.0	21.0	(NA)	(D)	(D)	
20175 13 20165 13	40.1 oz to 60 oz1,000 cases	(ALA)	400.0	40.4	5	536.5	11.5	
20175 15 20165 15	Other sizes1,000 cases_	(NA) (NA)	432.6 (S)	13.1 17.2	6	536.5 (S)	50.4	
20100 10								

Table 6a-1. Product and Product Classes-Quantity and Value of Shipments by All Producers: 1982 and 1977-Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

	Product	1982			1977		
1982		Number of companies with shipments of \$100,000 or more	Product shipments ¹		Number of	Product shipments ¹	
product code			Quantity ²	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)
	POULTRY AND EGG PROCESSING—Con.						
20175 31 20165 31	Cooked or smoked poultry, including frozen:						
20175 32	Turkey, except frankfurters, hams, and luncheon meatsmil lb	(NA)	*310.5	351.0	(NA)	(8)	(⁶)
20165 32 20175 33	Chicken, except frankfurters, hams, and luncheon meatsdo	(NA)	617.2	644.3	(NA)) (8)	(8)
20165 33 20175 34	Frankfurters and wieners do	(NA)	151.7	98.5	(NA)	(8)	(8)
20165 34 20175 39	Hams, bologna, and luncheon meats do	(NA)	196.0	279.5	(NA)	(8)	(8)
20165 39 20175 48		(NA)	(X)	48.9	(NA)	(⁸)	(⁸)
20165 48	Other processed poultry and small game (dehydrated, raw-boned, etc.), except frozen	(NA)	(X)	86.6	(NA)	(X)	26.0
20175 00 20165 00	Processed poultry and small game, n.s.k.	(NA)	(X)	80.7	(NA)	(X)	20.2
20179	Liquid, dried, and frozen eggsEggs, solid:	(NA)	(X)	329.7	(NA)	(X)	312.7
20179 11 20179 13 20179 15 20179 17	Whites mil lb_ Yolks do_ Whole do_ Mixed do_	8 9 10 8	*20.1 *12.1 **16.3 (S)	30.0 21.6 21.8 22.2	12 12 20 11	*15.8 (S) 97.5 44.1	31.3 39.0 52.0 33.1
20179 51	Eggs, frozen or liquid: Whites do	19	*80.7	13.7	16	(S)	31,4
20179 53 20179 55 20179 57 20179 00	Yolks do	23 28 13 (NA)	73.5 (S) 80.6 (X)	48.7 96.7 34.7 40.3	18 18 13 (NA)	36.1 **74.0 132.0 (X)	18.3 30.5 58.2 18.9
20170 00	Poultry and egg processing, n.s.k., typically for establishments with 10 employees or more (see note)	(NA)	(X)	141.1	(NA)	(X)	86.7
20170 02	Poultry and egg processing, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(X)	16.1	(NA)	(X)	9.4

Note: In 1982 Census of Manufactures, data for establishments of small single-unit companies with up to 20 employees were estimated from administrative records data rather than data actually collected from respondents. Employment cutoff used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1982 and 1977 Censuses of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "00" or to appropriate product group code (four-digit) followed by "00" or to appropriate product group code (four-digit) followed by "000"

Data reported by all producers, not just those with shipments of \$100,000 or more.

2For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: *0 to 19 percent estimated; *20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

3Substantial quantities of these products were produced in nonmanufacturing establishments and are not included in these data.

4Current Industrial Report M20K, Fats and Oils, publishes production data. Its figures for the production of lard were 1,011.0 million pounds in 1982 and 1,022.0 million pounds in 1977. Its figures for the production of tallow were 1,110.0 million pounds in 1982 and 769.4 million pounds in 1977.

4Canned meat products, containing less than 20 percent meat are included in Industry 2032, Canned Specialties.

4For 1977, data for product code 2011A 00 were included with data for 20110 00.

7For 1982, collagen sausage casings are included in Industry 2013. For 1977, they were included with synthetic meat and sausage casings in Industry 3079, Miscellaneous Plastics

Products.

§ For 1982, poultry frankfurters, wieners, hams, bologna, and luncheon meats were broken out separately, but are included in product class total. As a result, direct comparability between 1982 and 1977 data may have been affected. Therefore, data for cooked and smoked poultry are not being shown separately.

Table 6a-2. Selected Products Primary to More Than One Industry—Quantity and Value of Shipments by Industry: 1982 and 1977

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

	Product	1982			1977		
1982 product code		Number of	Product shipments ¹		Number of	Product shipments ¹	
		companies with shipments of \$100,000 or more	Quantity ² (million pounds)	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity ² (million pounds)	Value (million dollars)
20116 — 20136 —	Pork, processed or cured, including frozen, not canned or made into						
20116 — 20136 —	J sausage Made in slaughtering plants Made elsewhere	(NA) (NA) (NA)	(X) (X) (X)	5 3 2 0.5 3 042.0 2 278.5	(NA) (NA) (NA)	(X) (X) (X)	3 778.6 2 095.3 1 683.3
20116 12 20136 12	Sweet pickled or dry-cured pork (not smoked or cooked)	(NA)	112.8	164.1	30	251.9	204.8
20116 12 20136 12	Made in slaughtering plants	11 14	73.5 **39.5	124.2 39.9	(NA) (NA)	(D) (D)	(D) (D)
20116 22 20136 22	Dry salt pork	(NA)	108.1	84.9	45	98.7	51.2
20116 22 20136 22	Made in slaughtering plantsMade elsewhere	28 14	83.1 25.0	53.8 31.1	(NA) (NA)	(D) (D)	(D) (D)

Table 6a-2. Selected Products Primary to More Than One Industry—Quantity and Value of Shipments by Industry: 1982 and 1977—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

Спрпспа	is in appendix. For meaning of abbreviations and symbols, see introductory tex	i.q	1982		1977		
		Number of Product shipments ¹			Number of Product shipments ¹		hipments ¹
1982 product code	Product	companies with shipments of \$100,000	Quantity ² (million	Value (million	companies with shipments of \$100,000	Quantity ² (million	Value (million
20116 — 20136 —	Pork, processed or cured, including frozen, not canned or made into	or more	pounds)	dollars)	or more	pounds)	dollars)
20130	☐ sausage—Con.						
20116 31 20136 31	Smoked pork (not otherwise cooked): Hams and picnics, except canned	(NA)	1 501.3	2 051.2	223	1 443.0	1 570.0
20116 31 20136 31	Made in slaughtering plants	97 99	887.6 613.7	1 196.6 854.6	(NA) (NA)	(D) (D)	(D) (D)
20116 35	- Slab bacon	(NA)	133.5	145.6	127	181.5	140.1
20136 35 20116 35 20136 35	Made in slaughtering plants Made elsewhere	65 36	106.9 26.6	116.2 29.4	(NA) (NA)	(D)	(D) (D)
20116 41					` '		
20136 41 20116 41	Sliced bacon	(NA) 67	1 404.8 730.0	1 772.2 933.0	143 (NA)	1 305.0	1 233.3
20136 41	Made elsewhere	54	674.8	839.2	(NA)	(D) (D)	(D) (D)
20116 52 20136 52	Other smoked pork	(NA)	181.6	215.1	88	214.1	215.2
20116 52 20136 52	Made in slaughtering plants Made elsewhere	42 34	116.5 65.1	122.9 92.2	(NA) (NA)	(D) (D)	(D) (D)
20116 61 20136 61	Boiled ham, barbecue pork and other cooked pork, except canned						
20116 61	meats and sausage Made in slaughtering plants	(NA) 26	290.8 146.1	501.0 281.0	92 (NA)	201.8	300.0 (D)
20136 61 20116 00	Made elsewherePork, processed or cured, n.s.k.	51 (NA)	144.7 (X)	220.0 386.4	(NA) (NA)	(Ö) (X)	(D) 64.0
20136 00 20116 00 20136 00	Made in slaughtering plants Made elsewhere	(NA) (NA)	(X) (X)	214.3 172.1	(NA) (NA)	(×) (X) (X)	(D) (D)
20117 — 20137 —	Sausage and similar products (not canned)	(NA)	(X)	6 508.0	(NA)	(X)	4 680.0
20117 — 20137 —	Made in slaughtering plants	(NA) (NA)	(X) (X)	2 867.8 3 640.2	(NA) (NA)	(X) (X)	1 859.3 2 820.7
20117 11 20137 11 20117 11	Fresh sausage (pork sausage, breakfast links, etc.) Made in slaughtering plants	(NA) 117	*986.7 678.4	1 276.1 856.1	271 (NA)	928.3 (D)	863.8 (D)
20137 11 20117 17 20137 17	Made elsewhere	142	*308.3	420.0	(NA)	Ö	(D) (D)
20117 17	Dry or semidry (salami, cervelat, pepperoni, summer sausage, pork roll, etc.) Made in slaughtering plants	(NA) 33	438.0 143.4	858.2 293.1	136 (NA)	372.4 (D)	449.7 (D)
20137 17 20117 21 20137 21	Made elsewhere Frankfurters and wieners	89 (NA)	294.6 1 360.1	565.1 l 1 558.6	(NA) 280	(D) 1 502.1	(D) 1 201.8
20117 21 20137 21	Made in slaughtering plantsMade elsewhere	93 151	538.8 821.3	607.8 950.8	(NA) (NA)	(D) (D)	(D) (D)
20117 35 20137 35	Other sausage, smoked or cooked (bologna, liverwurst, Polish sausage, packed luncheon meats, minced roll, smoked pork sausage, etc.)	(NA)	1 790.6	2 378.1	346	2 037.1	1 980.6
20117 35 20137 35 20117 91	Made in slaughtering plants Made elsewhere	95 191	680.1 1 110.5	923.4 1 454.7	(NA) (NA)	(D) (D)	(D) (D)
20137 91 20117 91	Jellied goods and similar preparations, not canned (headcheese, meat loaves, scrapple, puddings, chili con carne, imitation sausage, etc.) Made in slaughtering plants	(NA) 29	98.1 50.6	107.4 49.7	91 (NA)	81.9 (D)	60.3 (D)
20137 91 20117 00	Made elsewhere	46 (NA)	47.5 (X)	57.7 329.6	(NA) (NA)	(D) (D) (X)	(D) (D) 123.8
20137 00 20117 00 20137 00	Made in slaughtering plants Made elsewhere	(NA) (NA)	(X) (X)	137.7 191.9	(NA) (NA)	(D) (D)	(D) (D)
20118 00 20138 00	Canned meats (except animal feed and baby foods) containing 20 percent or more meat	(NA)	**1 147.4	1 548.6	(NA)	1 188.5	1 256.3
20118 00 20138 00	Made in slaughtering plants Made elsewhere	18 41	*393.5 **753.9	658.2 890.4	18 49	468.3 720.2	561.7 694.6
	Product	1982			1977		
1982 product		Number of companies Product shipments ¹		Number of companies Product shipm		hipments ¹	
code	Trouber	with shipments of		Value	with shipments of		Value
		\$100,000 or more	Quantity ²	(million dollars)	\$100,000 or more	Quantity ²	(million dollars)
20161 pt 20171 —	- Young chickens (usually under 20 weeks of age),						
20161 pt	Including brollers, fryers, roasters, and capons' (including frozen) Processed in slaughtering plants	(NA) (NA)	(X) (X) (X)	41 129.1	(NA) (NA)	(X) (X) (X) (X)	⁴ 514.3
20171	Processed in staughtering plants	(NA) (NA)	(x)	(D) (D)	(NA)	(x)	(D) (D)

Table 6a-2. Selected Products Primary to More Than One Industry—Quantity and Value of Shipments by Industry: 1982 and 1977—Con.

[includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

Gripmente	in appendix. For meaning of appreviations and symbols, see introductory text	4	1982			1977	
		Number of	Product sh	nipments ¹	Number of	Product s	hipments ¹
1982 product	Product	companies with			companies with		
code .		shipments of		Value	shipments of		Value
		\$100,000 or more	Quantity ²	(million dollars)	\$100,000 or more	Quantity ²	(million dollars)
20161 pt							
20171 —	Young chickens (usually under 20 weeks of age), Including brollers, fryers, roasters, and capons						
20161 39	(Including frozen) – Con. Frozen broilers and fryers, including whole and partsmil lb	(NA)	667.3	384.8	(NA)	796.5	372.6
20171 39 20161 39	Processed in slaughtering plants do	(NA)	(D)	(D)	37	758.8	339.3
20171 39 20161 41	Processed elsewheredo Roasters and capons, including frozen, whole and partsdo	(NA) 5	(D) 166.8	(D) 100.3	3 8	37.7 87.4	33.3 49.0
20171 41 20161 41	Processed in slaughtering plants do	5	166.8	100.3	(NA)	(D)	(D)
20171 41 20161 00	Processed elsewheredo	(NA)	- (X)	644.0	(NA) (NA)	(D) (X)	(D) 92.7
20171 00 20161 00	Processed in slaughtering plants	(NA)	(X)	(D)	(NA)	(X)	80.6
20171 00 20162 —	Processed elsewhere mil ib	(NA) (NA)	(X) (X)	(D) 175.6	(NA) (NA)	(X) (X)	12.1 229.5
20172 — 20162 —	Processed in slaughtering plants do	(NA)	(X)	(D)	(NA)	(X)	(D)
20172 — 20162 21	Processed elsewheredododo	(NA) 17	(X) 354.9	(D) 118.2	(NA) (NA)	(X) 394.6	(D) 142.2
20172 21 20162 21	Processed in slaughtering plants do	17	354.9	118.2	21	393.8	142.0
20172 21 20162 23	Processed elsewheredodo	- 14	73.6	26.5	22	.8 (S)	.2 66.3
20172 23 20162 23	Processed in slaughtering plants do	14	73.6	26.5	(NA)	(D)	(D)
20172 23 20162 00	Processed elsewheredo	- (NA)	- (X)	30.9	(NA) (NA)	(D) (X)	(D) 21.0
20172 00 20162 00	Processed in slaughtening plants	(NA)	(X)	(D)	(NA)	(X)	(D)
20172 00 20163 —	Processed elsewhere Turkeys (including frozen, whole or parts) mil lb	(NA) (NA)	(X) (X)	(D) 1 272.4	(NA) (NA)	(X) (X)	(D) 92 7 .3
20173 — 20163 —	Processed in slaughtering plants do	(NA)	(X)	(D)	(NA)	(X)	(D)
20173 — 20163 21	Processed elsewheredo	(NA)	(X) 116.0	(D) 96.9	(NA)	(X) 88.8	(D) 54.6
20173 21 20163 21	Fryer-roaster turkeys (usually under 16 weeks of age) do Processed in slaughtening plants do	11	116.0	96.9	12 (NA)	(D)	54.6 (D)
20173 21 20163 23	Processed elsewheredo	-	-	-	(NA)	(D)	(D)
20173 23	Young turkeys (mature) (usually 4 to 7 months of age)do	(NA)	1 466.2	893.2	42	1 442.9	812.5
20163 23 20173 23	age) do Processed in slaughtering plants do Processed elsewhere do	(NA) (NA)	(D) (D)	(D) (D)	(NA) (NA)	(D) (D)	(D) (D)
20163 25 20173 25	Old turkeys (breeders) (usually over 12 months of	`	`		, ,		` ,
20163 25	age) do Processed in slaughtering plants do	14 14	*22.7 *22.7	15.4 15.4	11 (NA)	69.2 (D)	36.9 (D)
20173 25 20163 00	Processed elsewhere do	-	-	-	(NA)	(D)	(D) (D)
20173 00 20163 00	Turkeys, n.s.k. Processed in slaughtering plants	(NA) (NA)	(X) (X)	266.9 (D)	(NA) (NA)	(X) (X)	23.3 (D)
20173 00 20164 —	Processed elsewhere	(NA)	(X)	(D)	(NA)	ίχί	(D) (D)
20174 —	Other poultry and small game (including frozen, whole or parts)	(NA)	(X)	58.9	(NA)	(X)	57.9
20164 — 20174 —	Processed in slaughtering plantsProcessed elsewhere	(NA) (NA)	(X) (X)	(D) (D)	(NA) (NA)	(X) (X)	(D) (D)
20164 14 20174 14	- Ducksmil lb	7	62.0	47.0	9	**47.5	33.3
20164 14 20174 14	Processed in slaughtering plantsdo Processed elsewheredo	7	62.0	47.0	9	**47.5	33.3
20164 16 20174 16	Other poultry and small game (geese, rabbits, etc.) do	6	4.4	8.0	8	36.8	22.9
20164 16 20174 16	Processed in slaughtering plants do Processed elsewhere do	6	4.4	8.0	(NA) (NA)	(D) (D)	(D) (D)
20164 00 20174 00	Other poultry and small game, n.s.k.	(NA)	(X)	3.9	(NA)	(X)	1.7
20164 00 20174 00	Processed in slaughtering plants Processed elsewhere	(NA) (NA)	(X) (X)	(D) (D)	(NA)	(X)	1.7
20175 — 20165 —	Processed poultry and small game, except soups,						
20175 —	containing 20 percent or more poultry or small game	(NA) (NA)	(X) (X)	1 692.3 (D)	(NA) (NA)	(X) (X)	⁵65 7.7 ⁵326.3
20165 —	Processed in slaughtering plants	(NA)	(X)	(D) (D)	(NA)	(X)	5331.4
20175 11	Canned poultry:						
20165 11	10 ounces or less1,000 cases of 48	(NA)	989.0	21.0	(NA)	(D)	(D)
20175 11 20165 11	Processed elsewhere	(NA) (NA) (NA)	(D) (D)	(D) (D)	(NA) (NA)	(D) (D) (D)	(D) (D)
20175 13 20165 13	40.1 oz to 60 oz1,000 cases	(144)	(0)	(0)	(11/4)	(0)	(5)
20105 13	of 12	(NA) (NA)	432.6	13.1	5 (NA)	536.5	11.5
20165 13 20175 15	Processed elsewhere do- Processed in slaughtering plants do-	(NA)	(D) (D)	(D) (D)	(NA)	(D) (D)	(D) (D)
20165 15 20175 15	Other sizes1,000 cases	(NA) (NA)	(S) (D)	17.2	6 (NA)	(S)	50.4
20165 15	Processed in slaughtering plants do	(NA)	(D)	(D) (D)	(NA)	(D) (D)	(D) (D)

See footnotes at end of table.

Table 6a-2. Selected Products Primary to More Than One Industry—Quantity and Value of Shipments by Industry: 1982 and 1977—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1982		1977		
1982		Number of companies	Product s	hipments1	Number of		
product code	Product	shipments of \$100,000 or more	Quantity ²	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity ²	Value (million dollars)
	Processed poultry and small game, except soups, containing 20 percent or more poultry or small game— Con. Cooked or smoked poultry, including frozen:						
20175 31 20165 31	Turkey, except frankfurters, hams, and luncheon meatsmil lb	(NA)	*310.5	351.0	(X)	(5)	(5)
20175 31 20165 31	Processed elsewhere do_ Processed in slaughtering plants do_	6 8	76.6 **233.9	66.4 284.6	(X) (X)	(X) (X)	(X) (X)
20175 32 20165 32	Chicken, except frankfurters, hams, and luncheon meats do	(NA)	617.2	644.3	(X)	(⁵)	(5)
20175 32 20165 32	Processed elsewhere do Processed in slaughtering plants do	17 9	296.6 320.6	378.6 265.7	(X) (X)	(X) (X)	(X) (X)
20175 33 20165 33	Frankfurters and wieners do	(NA)	151.7	98.6	(X)	(⁵)	(⁵)
20175 33 20165 33	Processed elsewhere do Processed in slaughtering plants do	41 4	134.0 17.7	85.8 12.8	(X) (X)	(X) (X)	(X) (X)
20175 34 20165 34	Hams, bologna, and luncheon meats do	(NA)	196.0	279.5	(X)	(5)	(5)
20175 34 20165 34	Processed elsewhere do do do	29 6	101.1 94.9	152.5 127.0	(X) (X)	(X) (X)	(X) (X)
20175 39 20165 39	Other	(NA)	(X)	48.9	(NA)	(5)	(⁵)
20175 39 20165 39	Processed elsewhereProcessed in slaughtering plants	(NA) (NA)	(X) (X)	(D) (D)	(NA) (NA)	(D) (D)	(D) (D)
20175 48 20165 48 20175 48 20165 48 20175 00 20165 00 20165 00 20165 00	Other processed poultry and small game (dehydrated, raw-boned, etc., except frozen)	(NA) (NA) (NA) (NA) (NA) (NA)	(X) (X) (X) (X) (X)	86.6 (D) (D) 132.1 80.7 51.4	(NA) 7 5 (NA) (NA) (NA)	(X) (X) (X) (X) (X)	26.0 19.8 6.2 20.2 (D)

Note: In 1982 Census of Manufactures, data for establishments of small single-unit companies with up to 20 employees were estimated from administrative records data rather than data actually collected from respondents. Employment cutoff used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1982 and 1977 Censuses of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "00" or to appropriate product group code (four-digit)

¹Data reported by all producers, not just those with shipments of \$100,000 or more.
²For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: * 10 to 19 percent estimated; ** 20 to 29 percent estimated. If 30 percent or more is estimated figure is replaced by (S).

estimated figure is replaced by (S).

3 Canned meat products containing less than 20 percent meat are included in Industry 2032. Canned Specialties.

4 Excludes data for product codes 20161 33, 20161 34, and 20161 36 shown on table 6a-1.

5 For 1982, poultry frankfurters, wieners, hams, bologna, and luncheon meats were broken out separately. As a result, direct comparability between 1982 and 1977 data may have been affected; therefore, 1977 data for cooked and smoked poultry are not being shown separately, but are included in the product class total.

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1982 and 1977

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1982. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

class shipments of they disclose data for individual comp	dass shipments of any discusse data for individual companies in 1992. For incarning of appreciations and symbols, see individual of terms, see appendixely						
Product class and geographic area	1982 value of product shipments	1977 value of product shipments	Product class and geographic area	1982 value of product shipments	1977 value of product shipments		
20111, BEEF, NOT CANNED OR MADE INTO SAUSAGE			20111, BEEF, NOT CANNED OR MADE INTO SAUSAGE—Con.				
United States	20 606.7	14 095.8					
California	886.8 1 160.9 127.2 450.1 703.0 126.5 2 121.3 2 911.7 57.1 215.7	921.2 931.6 160.5 224.5 540.2 135.8 1 850.2 1 163.4 84.2 173.7	New YorkOhioOrigonPennsylvania	140.8 269.5 259.8 55.8 387.7	77.1 357.5 212.5 71.3 342.7		
Minnesota Mississippi Missouri Nebraska New Mexico	496.6 98.4 429.6 4 224.8 83.8	79.5 376.1 1 712.9	Texas	328.2 112.9 3 210.3 57.8 654.7	269.2 123.8 1 954.2 37.9 498.2		

See footnotes at end of table

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1982 and 1977—Con.

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1982. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

class shipments or they disclose data for individual com	panies in 1982. For	meaning of abbrevia	tions and symbols, see introductory text. For explanation o	f terms, see appendi	xes]
Product class and geographic area	1982 value of product shipments	1977 value of product shipments	Product class and geographic area	1982 value of product shipments	1977 value of product shipments
20112, VEAL, NOT CANNED OR MADE INTO SAUSAGE			20119, HIDES, SKINS, AND PELTS		
United States	361.1	319.3			
California	4.7	21.4	United States	867.1	807.7
Michigan New York	14.2 57.0	(CC) 50.2			
Pennsylvania Texas	21.1 19.0	19.2 19.0	Arizona	3.3	4.9
Wisconsin	130.4	61.7	California	53.7 35.1	57.4 52.0
20114, PORK, FRESH AND FROZEN			Florida	5.8 18.4	8.1 10.7
United States	8 071.8	5 647.5	Idalio	10.4	10.7
Alabama	39.2	29.3	Illinois	29.4	28.9
Georgia	167.9	94.8	Indianalowa	9.6	7.9
IdahoIllinois	7.2 586.2	3.4 499.8	Kansas	92.2 106.4	106.3 53.1
Indiana	258.8	273.9	Kentucky	2.6	5.1
lowa Minnesota	2 187.7 531.4	1 617.3 346.6	Michigan		404
Nebraska	343.9	218.5	Michigan Minnesota	14.4 26.9	16.1 30.6
OhioOklahoma	278.4 4.8	174.6 (GG)	Mississippi Missouri	4.7 16.7	5.6 14.2
Pennsylvania	153.4	246.7	Nebraska	148.9	79.2
Tennessee	149.4 104.7	188.8 71.1	Now Maria		
Wisconsin	199.8	223.8	New Mexico	3.8 4.2	9.1 5.9
20115, LARD			OhioOklahoma	11.3 10.4	15.9
United States	239.6	214,1	Oregon	2.2	11.3 4.5
California	28.5	5.6			
Illinois	12.9	10.0	PennsylvaniaSouth Dakota	41.3 18.8	22.7 21.0
Indiana	6.5	5.7 54.3	Tennessee	3.1	6.2
Kentucky	5.7	6.3	Texas Virginia	131.0	110.1 6.3
Minnesota	17.7	17.9 2.9	Wisconsin	29.6	45.0
Nebraska	15.3	(CC) 11.7			
Ohio Wisconsin	9.5 5.4	11./ (EE)	ANALA DYDDODUOTO OF MEAT DAOKING		
20116, PORK, PROCESSED OR CURED (NOT CANNED OR MADE INTO SAUSAGE), MADE IN MEAT PACKING PLANTS (ALSO SEE			2011A, BYPRODUCTS OF MEAT PACKING PLANTS, EXCEPT SAUSAGE CASINGS		
CODE 20136) United States	3 042.0	2 095.3	United States	270.2	(NA)
Idaho	3.9	(NA)	0.77		(2.2.2.)
Illinoislowa	40.0 623.2	(NA) (NA)	California Colorado	11.6 5.3	(NA) (NA)
Kentucky	94.6	(NA)	Florida	2.0 7.9	(NA) (NA)
Nebraska	143.9	(NA)	Indiana	2.6	(NA)
North CarolinaOhio	142.3 231.1	(NA) (NA)			
Oklahoma Pennsylvania	9.3	(NA)	lowa Kansas	30.0 21.9	(NA) (NA)
Tennessee	70.6 76.2	(NA) (NA)	Michigan	6.2 11.6	(NA) (NA)
Texas	49.1	(NA)	Missouri	6.4	(NA)
Virginia Wisconsin	260.8 132.6	(NA) (NA)			
	102.0	(14/1)	Nebraska	47.9 7.5	(NA) (NA)
20117, SAUSAGE AND SIMILAR PRODUCTS (NOT CANNED) MADE IN MEAT PACKING PLANTS (ALSO SEE CODE 20137)			Pennsylvania Texas Wisconsin	8.3 55.2 11.8	(NA) (NA) (NA)
United States	2 867.8	1 859.3			
Alabama	114.0	(NA)			
Arkansas	37.5	(NA)	20136, PORK, PROCESSED, CURED, OR		
Idaho	63.4 6.6	(NA) (NA)	FROZEN, NOT CANNED OR MADE INTO SAUSAGE, NOT MADE IN SLAUGHTERING		
lowa	347.7	(NA)	PLANTS (ALSO SEE CODE 20116)		
North Carolina	144.7 78.7	(NA) (NA)			
Ohio	235.8	(NA)			
Oklahoma Pennsylvania	35.1 72.4	(NA) (NA)	United States	2 278.5	1 683.3
South Carolina	35.1	(NA)	0-1/4		
Tennessee	165.1 117.7	(NA) (NA)	California	122.9 66.3	(NA) (NA)
Virginia	154.6	(NA)	Illinois Kansas	255.2 168.3	(NA) (NA)
Wisconsin	383.2	(NA)	Louisiana	13.9	(NA) (NA)
20118, CANNED MEATS, EXCEPT ANIMAL AND BABY FOODS, 20 PERCENT OR MORE MEAT, BY SLAUGHTERS (ALSO SEE CODE 20138)			Michigan	288.9 196.8 185.9	(NA) (NA) (NA)
United States	658.2	561.7	North Carolina	104.2 94.5	(NA) (NA)
	258.9		Pennsylvania	145.9	(NA)
lowa	258.9	(NA)	Texas	139.0	(NA)

See footnotes at end of table.

Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1982 and 1977—Con.

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1982. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

class shipments of they disclose data for individual comp	1	I abbrevia	The did symbolo, see introducing text. To explanation of	t torrio, occ appendi	XCOJ
Product class and geographic area	1982 value of product shipments	1977 value of product shipments	Product class and geographic area	1982 value of product shipments	1977 value of product shipments
20137, SAUSAGE AND SIMILAR PRODUCTS, NOT CANNED, NOT MADE IN SLAUGHTERING PLANTS (ALSO SEE CODE			20161, YOUNG CHICKENS, INCLUDING FROZEN, SLAUGHTERED IN SAME ESTABLISHMENT		
20117)			United States	(D)	(NA)
United States	3 640.2	2 820.7	Alabama	612.0	
	380.2	(NA)	Arkansas	809.5	(NA) (NA) (NA)
CaliforniaColorado	40.3	(NA)	California	331.0	(NA)
Connecticut	25.1	(NA)	Delaware	310.1	(NA)
Florida	104.4	(NA)	Florida	97.3	(NA)
Georgia	25.2	(NA)	Georgia	866.0	(NA) (NA)
Hawaii	5.3	(NA)	Louisiana	121.1 223.0	(NA)
Illinois	507.4	(NA)	Maryland Mississippi	325.8	(NA)
IndianaKansas	89.4 271.6	(NA) (NA)	Missouri	109.8	(NA)
Louisiana	39.5	(NA)	North Carolina	644.4	(NA)
		` '	Ohio Pennsylvania	26.4	(NA) (NA)
Maryland Massachusetts	60.8 109.6	(NA) (NA)	Pennsylvania	114.9	(NA)
Michigan	347.7	(NA)	Texas	109.8 435.0	(NA) (NA)
Minnesota	33.6	(NA)	Virginia	459.5	(NA)
Nebraska	37.3	(NA)	Washington	39.4	(NA) (NA)
New Jersey	113.8	(NA)	20162, HEN AND/OR FOWL (INCLUDING		
New York	281.9	(NA)	FROZEN, WHOLE, OR PARTS)		
North Carolina	24.1	(NA)	SLAUGHTERED IN SAME ESTABLISHMENT		
OhioOregon	129.5 35.9	(NA) (NA)			
•	1	, , ,	United States	(D)	(NA)
Pennsylvania	231.8	(NA)	California	8.3	(NA) (NA)
Texas Wisconsin	155.6 138.9	(NA) (NA)	Georgia	41.6 19.0	(NA)
	150.0	(100)	New Jersey	19.0	(NA)
20138, CANNED MEATS, EXCEPT ANIMAL AND BABY FOODS, WITH 20 PERCENT OR MORE MEAT, NOT MADE BY SLAUGHTERS			20163, TURKEYS (INCLUDING FROZEN, WHOLE, OR PARTS) SLAUGHTERED IN SAME ESTABLISHMENT		
(ALSO SEE CODE 20118)			United States	(D)	(NA)
United States	890.4	694.6	Arkansas	115.1	(NA) (NA)
Illinois	109.9	(NA)	California	168.7	(NA)
lowa	235.6	(NA)	lowa Minnesota	59.9 291.9	(NA) (NA)
Minnesota	41.8	(NA)	North Carolina	149.3	(NA)
Pennsylvania Tennessee	14.1 14.4	(NA) (NA)	Utah	16.2	(NA) (NA)
Texas	21.0	(NA) (NA)	20164, OTHER POULTRY AND SMALL GAME,		` ′
2013A, NATURAL AND COLLAGEN SAUSAGE CASINGS		()	INCLUDING FROZEN, SLAUGHTERED IN SAME ESTABLISHMENT		
United States	5 9 .8	(NA)	United States	(D)	(NA)
			Indiana	19.4	(NA)
lowa	3.9	(NA)	20175, PROCESSED POULTRY AND SMALL		
2013B, OTHER PROCESSED, FROZEN, OR COOKED MEATS	18.4	(NA)	GAMÉ, EXCEPT SOUPS, FROM PURCHASED CARCASSES (ALSO SEE CODE 20165)		
			United States	(D)	(NA)
United States	1 764.9	(NA)	Arkansas	151.8	(NA) (NA)
California	154.6	(NA)	California	14.7	(NA)
Illinois	138.7	(NA) (NA)	Illinois	66.6 26.7	(NA) (NA)
Kansas	21.0	(NA)	Maryland Michigan	13.8	(NA)
Maryland	16.0	(NA)	Minnesota	82.1	(NA)
Massachusetts	45.4	(NA)	Missouri	55.8	(NA)
Michigan	17.0	(NA)	New Jersey	58.5	(NA) (NA)
Minnesota	36.2	(NA)	Ohio	4.3	(NA) (NA)
Missouri	21.8	(NA)	Pennsylvania	120.6 7.5	(NA) (NA)
NebraskaNew Jersey	51.2 11.3	(NA) (NA)	Tennessee	7.5 41.4	(NA)
· ·		` ′		11.1	(14.7)
New York	107.1	(NA)	20179, LIQUID, DRIED, AND FROZEN EGGS		
Ohio	45.1 238.6	(NA)	United States	329.7	312.7
PennsylvaniaTennessee	238.6	(NA) (NA)	California	18.6	7.6
Texas	145.7	(NA)	Minnesota	23.8	26.1
Wisconsin	235.2	(NA)	Missouri	29.7	41.8
		, , , ,			

Note: For 1977, the following value ranges (in million dollars) substitute for actual figures withheld to avoid disclosing data for individual companies: AA—less than \$2.0 but not 0; BB—\$2.0 to \$4.9; CC—\$5.0 to \$9.9; EE—\$10.0 to \$19.9; FF—\$20.0 to \$49.9; GG—\$50.0 or more.

Table 6c. Product Classes-Value Shipped by All Producers: 1982 and Earlier Years

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

[IVIIIIOTT C	condition of the data of the condition o			трринения					
1982 prod- uct code	Product class	1982	19811	19801	19791	19781	1977	1972	1967
2011- 20111 20112 20113 20114 20115	Meat packing plant products Beef, not canned or made into sausage Veal, not canned or made into sausage Lamb and mutton, not canned or made into sausage Pork, fresh and frozen Lard	40 522.6 20 606.7 361.1 270.8 8 071.8 239.6	38 15 7.1 20 314.3 356.9 317.8 7 791.9 225.1	37 301.7 20 170.8 356.9 349.8 7 428.3 251.1	37 500.4 19 896.4 385.2 352.6 7 584.4 274.9	33 933.2 17 741.7 351.8 340.2 6 889.1 238.7	27 875.7 14 095.8 319.3 329.5 5 647.5 214.1	21 703.2 11 790.1 241.5 330.4 4 221.0 171.0	11 830.2 7 398.5 307.7 312.7 2 791.0 182.2
20116	Pork, processed or cured (not canned or made into sausage), made in meat packing plants (also see code 20136)	3 042.0	2 909.2	2 664.9	2 636.9	2 351.6	2 095.3	1 443.3	(NA)
20117	Sausage and similar products (not canned) made in meat packing plants (also see code 20137)	2 867.8	2 748.8	2 706.5	2 590.9	2 212.8	1 859.3	1 353.4	(NA)
20118 20119 2011A	Canned meats, except animal and baby foods, 20 percent or more meat, by slaughters (also see code 20138)	658.2 867.1 270.2	622.4 783.0	611.6 899.3	650.5 1 278.2	595.9 1 025.9	561.7 80 7 .7	622.1 580.4	(NA) 276.3
2011A 20110	Fresh and frozen meat from animals slaughtered in same establishment, n.s.k.	3 267.3	2 087.7	1 862.4	1 850.4	(S)	1 945.5	950.0	561.7
2013-	Sausages and other prepared meats	10 508.2	9 298.4	8 940.4	8 443.3	8 193.5	7 146.8	3 859.6	(NA)
20136 20137	Pork, processed, cured, or frozen, not canned or made into sausage, not made in slaughtened and sausage and similar products each appeal and products and made in sausage and similar products and products and made in the sausage and similar products and sausage and similar products and sausage and similar products and sausage and	2 278.5	2 180.6	1 982.7	2 045.3	1 917.2	1 683.3	970.2	(NA)
20137	Sausage and similar products, not canned, not made in slaughtering plant (also see code 20117)Canned meats, exc. animal and baby foods, with 20 percent or	3 640.2	3 307.9	3 356.5	3 278.6	3 144.2	2 820.7	1 911.2	(NA)
20136 2013A	more meat, not made by slaughters (also see code 20118) Natural and collagen sausage casings	890.4 259.8	9 7 4.7 237.6	946.4 242.2	836.9 235.0	752.5 236.5	694.6 233.2	484.2 2114.8	(NA)
2013B 20130	Other processed, frozen, or cooked meatsSausage and other prepared meats, n.s.k	1 764.9 1 874.4	- 2 797.6	2 612.6	2 247.5	2 343.2	1 914.9	379.2	183.8
2016- 20161	Poultry dressing plant products	³ 7 930.8	³ 8 138.1	³ 7 5 10. 9	³6 859.9	³ 6 246.7	³ 5 2 91.9	³ 3 071.5	(NA)
20162	establishment (also see code 20171) Hen and/or fowl (including frozen, whole, or parts) slaughtered in	³ 6 017.4	³ 6 401.0	³ 5 770.8	³5 212.1	³4 645.4	³ 3 961.1	2 198.0	(NA)
20163	same establishment (also see code 20172)	³ 175.6	³204.1	³201.6	³ 195.1	³210.8	³229.5	147.8	(NA)
20164	establishment (also see code 20173)Other poultry and small game, including frozen, slaughtered in	³ 1 272.4	³ 1 421.6	³ 1 363.8	³ 1 268.4	³ 1 161.1	3927.3	538.9	(NA)
20165	same establishment (also see code 20174) Processed poultry and small game, except soups, slaughtered in	358.9	371.9	³58.8	³58.6	³61.1	³ 57.9	23.7	(NA)
20160	same establishment (also see code 20175) Poultry dressing plant products, n.s.k.	(³) 406.5	(³) 39.5	(³) 115.9	(³) 125.7	(³) 168.3	(³) 116.1	(³) 163.1	(NA) 134.3
2017- 20171	Poultry and egg processing	³ 2 179.2	³ 1 865.9	³ 1 637.4	³ 1 520.0	³ 1 270.3	³ 1 066.5	³ 5 2 5.5	(NA)
20171	capons (also see code 20161)Hos and/or fowl, frozen, (whole or parts) from purchased	(³)	(3)	(3)	(³)	(3)	(³)	(³)	(NA)
20172	carcasses (also see code 20162)	(³)	(3)	(3)	(3)	(3)	(3)	(3)	(NA)
20173	see code 20163) Other poultry and small game, frozen, (whole or parts) from	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(NA)
20175	purchased carcasses (also see code 20164)	(3)	(³)	(3)	(³)	(3)	(3)	(3)	(NA)
20179	carcasses (also see code 20165)	³ 1 692.3 329.7	³ 1 255.4 409.0	³ 1 125.8 376.1	³ 1 006.1 348.3	³ 803.7 344.2	³ 657.7 312.7	³ 358.1 156.7	(NA) 159.6
20170	Poultry and egg processing, n.s.k.	157.2	201.5	135.5	165.6	122.4	96.1	10.7	(NA)

¹Figures are estimates derived from a representative sample of manufacturing establishments canvassed in annual survey of manufactures and, therefore, may differ from results that would be obtained from a complete canvass of all manufacturing establishments. Standard errors associated with estimates are published in annual survey of manufactures volumes for this period.

²For 1982, collagen sausage casings are included in Industry 2013. For 1981 and prior years, they were included with meat and sausage casings in Industry 3079, Miscellaneous Plastics

Products.

3Industry 2016 includes products made in slaughtering plants. Industry 2017 includes product not made in slaughtering plants. It was necessary to combine selected 2016 product classes with those of 2017 in order to avoid disclosing data for individual companies. For 1972 and prior years, product classes were not collected on a basis comparable with 1977 through 1982.

Table 7. Materials Consumed by Kind: 1982 and 1977

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text]

1982		1982			1977		
material code	material Material		Ouantity ¹ (million pounds)	Delivered cost (million dollars)	Number of head (1,000)	Quantity ¹ (million pounds)	Delivered cost (million dollars)
	INDUSTRY 2011, MEAT PACKING PLANTS						
	Materials, ingredients, containers, and supplies	(X)	(X)	35 659.8	(X)	(X)	24 624.7
021013 021023 021413 021313	Cattle	32 945.7 1 938.5 3 763.7 70 449.1	34 358.4 476.3 417.7 17 104.9 (S)	18 107.0 327.6 219.8 9 225.8 1 215.5	34 750.0 3 250.3 6 035.5 70 241.7	35 862.6 788.1 711.5 17 705.8	13 035.1 330.6 321.4 6 652.3
201121 201141 201132 201101 201161 201102 190032 201191 209993	Veal Pork Other fresh and frozen red meats Other fresh and frozen red meats Meat materials for sausage and canning, not separable by species Processed pork (cured, smoked, etc.) Other purchased meat materials (cured beef, cured lamb, etc.) Poultry, live, fresh, frozen, or prepared Hides, skins, and pelts purchased Spices and curing materials	(X)	(S) 801.0 (S) **462.9 255.1 (S) (X) (X) (S)	2.9 704.9 15.6 318.2 222.7 7.4 18.0 86.1 74.3	(X) (X) (X) (X) (X) (X) (X)	(S) 846.0 (³) 437.4 239.4 ³92.5 (X) (X) (S)	5.7 530.6 (a) 241.5 177.9 ³ 44.5 (d) 33.6 65.3
201391 307914 970099	Casings: Animal and collagen casings purchased	(X) (X)	(X) (X) (X)	29.6 74.0 942.6	(X) (X) (X)	(X) (X) (X)	14.3 59.2 4634.2
971000	supplies Materials, ingredients, containers, and supplies, n.s.k.²	(x)	(x)	4 067.8	(2)	(x)	1 878.4

See footnotes at end of table.

Table 7. Materials Consumed by Kind: 1982 and 1977—Con.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text]

1982		19	82	1977		
material code	Material	Quantity ¹	Delivered cost (million dollars)	Quantity ¹	Delivered cost (million dollars)	
	INDUSTRY 2013, SAUSAGES AND OTHER PREPARED MEATS					
	Materials, ingredients, containers, and supplies	(X)	7 903.0	(X)	5 312.2	
201111 201121 201141 201132 201101	Fresh and frozen red meats: mil lb_ Beef do_ Veal do_ Pork do_ Other fresh and frozen red meats do_ Meat materials for sausage and canning, not separable by	*2 357.7 (S) *2 603.9 *40.0	2 157.3 79.7 2 228.9 34.2	2 224.3 (S) 2 491.0 (3)	1 333.8 38.7 1 667.3 (³)	
201161 201102	year inaterials for sausage and carming, not separate by species goes do. Processed pork (cured, smoked, etc.) do. Other purchased meat materials (cured beef, cured lamb, etc.) do. Deather, the feeth forces or property	**491.5 239.1	381.5 237.3	*1 019.9 *276.6	546.3 202.9	
190032 201013	etc.) do_ Poultry, live, fresh, frozen, or prepared	*34.8 (X)	45.1 89.4	*135.6 (X)	³ 90.3 (⁴)	
209993	n.s.k. Spices and curing materialsmil lb Casings:mil via	(X) (S)	(X) 122.4	127.0 (S)	90.4 89.2	
201391 307914 970099	Animal and collagen casings purchased	(X) (X)	44.4 103.1	(X) (X)	32.1 90.2	
971000	materials, and supplies	(X) (X)	651.6 1 728.1	(%)	4477.5 653.5	
	INDUSTRY 2016, POULTRY DRESSING PLANTS Materials, Ingredients, containers, and supplies	(X)	6 731.7	(X)	4 337.9	
025111	Poultry killed: Young chickens, including commercial broilers live weight mil lb_	*12 245.1	3 790.5	*12 005.9	2 870.4	
025121 025311 025911	Hens (or fowl) and other chickens	938.2 *2 064.1	155.8 871.6	804.0 *1 902.7	136.9 717.3	
201601	rabbits, etc	(×)	30.0	(X)	16.4	
025211	mil lb_ Shell eggs	476.6	232.6	432.4	158.7	
970099	All other materials, ingredients, containers, packaging	(S)	20.9	1 025.4	13.7	
971000	materials, and supplies Materials, ingredients, containers, and supplies, n.s.k. ²	(X) (X)	497.6 1 132.7	(X) (X)	289.2 135.3	
	INDUSTRY 2017, POULTRY AND EGG PROCESSING					
	Materials, ingredients, containers, and supplies	(X)	937.1	(X)	596.9	
201601	Dressed poultry purchased as such dressed weight mil lb	524.4	312.2	478.8	206.1	
025211	Shell eggs1,000 cases (30					
970099	All other materials, ingredients, containers, packaging	(S)	171.0	13 753.7	170.0	
971000	materials, and supplies Materials, ingredients, containers, and supplies, n.s.k. ²	(X) (X)	136.8 308.8	(X) (X)	107.8 113.0	

¹For some establishments, data have been estimate J from central unit values which are based on quantity-cost relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: * 10 to 19 percent estimated; ** 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

²Total cost of materials of establishments that did not report detailed materials data, including establishments that were not mailed a form.

³For 1977, data for material code 201132 were included with material code 201102.

⁴For 1977, data for material code 190032 were included with material code 970099.

APPENDIX A. Explanation of Terms

This appendix is in two sections. Section 1 includes items which were requested of all establishments that were mailed census of manufactures forms including annual survey of manufactures (ASM) forms. Note that this section also includes several items (number of establishments and companies, value added, classes of products, and specialization and coverage ratios) that were not included on the report forms but were derived from information collected on the forms. Section 2 covers supplementary items that were requested only from establishments included in the ASM sample. Results of the supplementary ASM inquiries are included in tables 3c and 3d of this report.

SECTION 1. ITEMS COLLECTED OR DERIVED BASED ON ALL CENSUS OF MANUFACTURES (INCLUDING ASM) REPORT FORMS

Number of establishments and companies—As discussed in the Introduction, a separate report was required for each manufacturing establishment (plant) with one employee or more. An establishment is defined as a single physical location where manufacturing is performed. A company, on the other hand, is defined as a business organization consisting of one establishment or more under common ownership or control.

If the company operates at different physical locations, even if the individual locations are producing the same line of goods, a separate report was requested for each location. If the company operates in two or more distinct lines of manufacturing at the same location, a separate report was requested for each activity.

An establishment not in operation for any portion of the year was requested to return the report form with the proper notation in the "Operational Status" section of the form. In addition, the establishment was requested to report data on the number of custodial employees, capital expenditures, inventories, or any shipments from inventories during the portion of the year the plant was in operation.

In this report, data are shown for establishments in operation at any time during the year. A comparison with the number of establishments in operation at the end of the year will be provided in the Introduction to Part 1 of the General Summary subject report.

Employment and related items—The regular report forms requested separate information on production workers as of a payroll period for each quarter of the year and on other employees as of the payroll period which included the 12th of March.

All employees — This item includes all full-time and part-time employees on the payrolls of operating manufacturing establishments during any part of the pay period ending nearest the 12th of the months specified on the report form. Included are all persons on paid sick leave, paid holidays, and paid vacations during these pay periods. Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded. The "all employees" number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average for the payroll periods including the 12th of March, May, August, and November.

Production workers—This item includes workers (up through the line-supervisor level) engaged in fabricating, processing, assembling, inspecting, receiving, storing, handling, packing, warehousing, shipping (but not delivering), maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with these production operations at the establishment covered by the report. Employees above the working-supervisor level are excluded from this item.

All other employees—This item covers nonproduction employees of the manufacturing establishment including those engaged in factory supervision above the line-supervisor level. It includes sales (including driver salespersons), sales delivery (highway truck drivers and their helpers), advertising, credit, collection, installation and servicing of own products, clerical and routine office function, executive, purchasing, financing, legal, personnel (including cafeteria, medical, etc.), professional, and technical employees. Also included are employees on the payroll of the manufacturing establishment who are engaged in the construction of major additions or alterations to the plant and who are utilized as a separate work force.

In addition to reports sent to operating manufacturing establishments, information on employment during the payroll period which included March 12 and annual payrolls was also requested of auxiliary units (e.g., administrative offices, warehouses, and research and development laboratories) of multiestablishment companies. However, these figures are not included in the totals for individual industries shown in this report. They are included in the general summary and geographic area reports and in the final bound volumes as a separate category.

Payrolls—This item includes the gross earnings of all employees on the payroll of operating manufacturing establishments paid in the calendar year 1982. Respondents were told they could follow the definition of payrolls used for calculating the Federal withholding tax. It includes all forms of compensation, such as salaries, wages, commissions, dismissal pay, all bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers

of corporations, but excludes payments to proprietors or partners of unincorporated concerns. Also excluded are payments to members of Armed Forces and pensioners carried on the active payroll of manufacturing establishments.

The census definition of payrolls is identical to that recommended to all Federal statistical agencies by the Office of Management and Budget. It should be noted that this definition does not include employers' Social Security contributions or other nonpayroll labor costs, such as employees' pension plans, group insurance premiums, and workers' compensation.

The ASM provides estimates of employers' supplemental labor costs, both those required by Federal and State laws and those incurred voluntarily or as part of collective bargaining agreements. (Supplemental labor costs are explained later in this appendix.)

As in the case of employment figures, the payrolls of separate auxiliary units of multiestablishment companies are not included in the totals for individual industries or industry groups.

Production-worker hours — This item covers hours worked or paid for at the plant, including actual overtime hours (not straight-time equivalent hours). It excludes hours paid for vacations, holidays, or sick leave.

Cost of materials—This term refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

The important components of this cost item are (1) all raw materials, semifinished goods, parts, components, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year, (2) electric energy purchased, (3) fuels consumed for heat, power, or the generation of electricity, (4) work done by others on materials or parts furnished by manufacturing establishments (contract work), and (5) products bought and resold in the same condition. (See discussion of duplication of data below.)

Specific materials consumed - In addition to the total cost of materials, which every establishment was required to report, information was also collected for most manufacturing industries on the consumption of major materials used in manufacturing. The inquiries were restricted to those materials which were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. Information on the specific materials consumed is shown in table 7 if appropriate to the industry. Establishments consuming less than a specified amount (usually \$10,000) of a specific material were not requested to report consumption of that material separately. Also, the cost of materials for the small establishments for which either administrative records or short forms were used was imputed as "not specified by kind." (See the Introduction for the importance of administrative records in the industry.)

Value of shipments—This item covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and resold without further

processing. Included are all items made by or for the establishments from materials owned by it, whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of "all other costs" (including company overhead) and profit. (See discussion of duplication of data below.)

Individual products—As in previous censuses, data were collected for almost all industries on the quantity and value of individual products shipped. In the 1982 census program, information was collected on the output of approximately 11,000 individual product items. The term "product," as used in the census of manufactures, represents the finest level of detail for which output information was requested. Consequently, it is not necessarily synonymous with the term "product" as used in the marketing sense. In some cases it may be much more detailed and, in other cases, it is more aggregative. For example, "pharmaceutical preparations" was distributed into over 100 items; whereas, "motor gasoline" was reported as a single item.

Approximately 6,000 of the product items were listed separately on the 1982 census report forms. Data for about 5,000 products were obtained in the monthly, quarterly, or annual surveys comprising the Current Industrial Reports series of the Census Bureau. Totals for the year 1982 for these items, as derived from the commodity surveys, are shown in the "products shipped" table (table 6a) together with the tieline total value collected in the census for reconciliation purposes.

The list of products for which separate information was collected was prepared after consultation with industry and government representatives. Comparability with previous figures was given considerable weight in the selection of product categories so that comparable 1977 information is presented for most products.

Typically, both quantity and value of shipments information was collected. However, if quantity was not significant or could not be reported by manufacturers, only value of shipments was collected.

Shipments include both commercial shipments and transfers of products to other plants of the same company. For industries in which a considerable portion of the total shipments is transferred to other plants of the same company, separate information on interplant transfers was also collected. Moreover, for products that are used to a large degree within the same establishment as materials or components in the fabrication of other products, total production and often consumption of the item within the plant was collected. Typically, the information on production was also collected for products for which there are significant differences between total production and shipments in a given year because of wide fluctuations in finished goods inventories. Other measures of output of products with long production cycles were used as appropriate and feasible.

Classes of products—To summarize the product information, the separate products were aggregated into classes of products that, in turn, were grouped into all primary products of each industry. The code structure used is a seven-digit number for the

individual product, a five-digit number for the class of product, and a four-digit number for the total primary products in an industry. (See Introduction, Industry Classification of Establishments, for application of the coding structure to the assignment of SIC codes for establishments.)

In the 1982 census, the 11,000 products were grouped into approximately 1,500 separate classes on the basis of general similarity of manufacturing processes, types of materials used, and the like. However, the grouping of products was affected by the economic significance of the class and, in some cases, dissimilar products were grouped because the products were not sufficiently significant to warrant separate classes.

Duplication in cost of materials and value of shipments-The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication, since the products of some industries are used as materials by others. With some important exceptions, such as for motor vehicles and parts, this duplication is not significant at the four-digit industry level. However, it is significant at the two-digit and three-digit industry group level because these totals often include industries that represent successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the "Food" group and the addition of pulp mills to paper mills in the "Paper and Allied Products" group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the census of manufactures.

Value added by manufacture — This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments (products manufactured plus receipts for services rendered). The result of this calculation is adjusted by the addition of value added by merchandising operations (i.e., the difference between the sales value and the cost of merchandise sold without further manufacture, processing, or assembly) plus the net change in finished goods and workin-process between the beginning- and end-of-year inventories.

Because of the change in instructions for reporting inventories for 1982, the 1982 figure for value added is not strictly comparable to prior-year data. This is explained more fully in the inventories section below.

"Value added" avoids the duplication in the figure for value of shipments that results from the use of products of some establishments as materials by others. Value added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

New and used capital expenditures—For establishments in operation and establishments under construction but not yet in operation, manufacturers were asked to report their new expenditures for (1) permanent additions and major alterations to manufacturing establishments, and (2) machinery and equipment used for replacement and additions to plant capacity if they were of the type for which depreciation accounts were ordinarily maintained.

The totals for new expenditures exclude that portion of expenditures leased from nonmanufacturing concerns, new facilities owned by the Federal Government but operated under

contract by private companies, and plant and equipment furnished to the manufacturer by communities and nonprofit organizations. Also excluded are expenditures for used plant and equipment (although reported in the census), expenditures for land, and cost of maintenance and repairs charged as current operating expenses.

Manufacturers were also requested to report the value of all used buildings and equipment purchased during the year at the purchase price. For any equipment or structure transferred to the use of the reporting establishment by the parent company or one of its subsidiaries, the value at which it was transferred to the establishment was to be reported. Furthermore, if the establishment changed ownership during the year, the cost of the fixed assets (building and equipment) was to be reported under used capital expenditures.

Total expenditures for used plant and equipment is a universe figure; i.e., it is collected on all census forms. However, the breakdown of this figure between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form and is subject to sampling error (see table 3d). The data for total new capital expenditures, new building expenditures, and new machinery expenditures, as well as the data for total used expenditures, are shown in both tables 3a and 3d. The figure in table 3a is a census universe total and may differ from the results of the ASM sample shown in table 3d. Since the figures in table 3d are subject to sampling error, they are not considered as reliable as the universe figures.

End-of-year inventories — Respondents were asked to report their 1981 and 1982 end-of-year inventories at cost or market. Effective with the 1982 Economic Censuses, this change to a uniform instruction for reporting inventories was introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Because of this change in reporting instructions, the 1982 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown in table 1a of this report and in historical census of manufactures and annual survey of manufactures publications. Inventories and value added data estimated on a basis comparable to the historical data, using the reported information for 1982, are shown in footnote 4 of table 1a. However, the end-of-1981 figure shown in this footnote may differ from the corresponding value published as part of the 1981 Annual Survey of Manufactures.

This difference at the four-digit SIC level is due primarily to the effects of industry shifts. As described in the Industry Classification of Establishments section of the Introduction, ASM noncertainty plants are allowed to shift from one industry to another in a census year; whereas, they are "frozen" in a particular industry in ASM years. Other explanations for this difference include the effects of sampling and processing errors and revisions to end-of-1981 data reported by respondents.

In using inventory data by stage of fabrication for "all industries" and at the two-digit industry level, it should be noted that an item treated as a finished product by an establishment in one industry may be reported as a raw material by another establishment in a different industry. For example, the finished-product inventories of a steel mill would be reported as raw

materials by a stamping plant. Such differences are present in the inventory figures by stage of fabrication shown for individual industries, industry groups, and "all manufacturing," which are aggregates of figures reported by establishments in specified industries.

Specialization and coverage ratios—These items are not collected on the report forms but are derived from the data shown in table 5b. An establishment is classified in a particular industry if its shipments of primary products of that industry exceed in value its shipments of the products of any other single industry.

As noted in the Introduction, an establishment's shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary

products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.). Specialization and coverage ratios have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in tables 1a through 5a and data on product shipments shown in tables 6a through 6c.

Specialization ratio represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments wherever classified.

SECTION 2. ITEMS COLLECTED ONLY ON ASM REPORT FORMS

Supplemental labor costs - Supplemental labor costs are divided into legally required expenditures and payments for voluntary programs. The legally required portion consists primarily of Federal old age and survivors' insurance, unemployment compensation, and workers' compensation. Payments for voluntary programs include all programs not specifically required by legislation whether they were employer initiated or the result of collective bargaining. They include the employer portion of such plans as insurance premiums, premiums for supplemental accident and sickness insurance, pension plans, supplemental unemployment compensation, welfare plans, stock purchase plans on which the employer payment is not subject to withholding tax, and deferred profit-sharing plans. They exclude such items as company-operated cafeterias, in-plant medical services, free parking lots, discounts on employee purchases, and uniforms and work clothing for employees. While the excluded items do benefit employees and all or part of their cost generally is similar to the items covered in the ASM labor costs statistics, accounting records do not generally provide reliable figures on net employee benefits of these types.

Cost of purchased services - ASM establishments were requested to provide information on the cost of purchased services for the repair of buildings and other structures, the repair of machinery, and communication services. Included in the cost of purchased services for the repair of buildings and machinery are payments made for all maintenance and repair work on buildings and equipment, such as painting, roof repairs, replacing parts, and overhauling equipment. Such payments made to other establishments of the same company and for repair and maintenance of any leased property are also included. Extensive repairs or reconstruction that were capitalized are considered capital expenditures for used buildings and machinery and are, therefore, excluded from this item. Repair and maintenance costs provided by an owner as part of a rental contract or incurred directly by an establishment in using its own work force are also excluded.

The response coverage ratio shown in table 3d for each of the three types of purchased services listed above is a measure of the extent to which respondents reported for each item. It is derived for each item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight; see section 3) for those ASM establishments that reported the

specific inquiry to the weighted total employment for all ASM establishments classified in the industry.

Electric energy used for heat and power—Data on the cost of purchased electric energy were collected on all census forms. However, data on the quantity of purchased electric energy and quantity of generated-less-sold electric energy were collected only on the ASM forms. The cost and quantity of purchased electric energy represent the amount actually used during the year for heat and power. In addition, information was collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.

Beginning- and end-of-year depreciable assets — The data encompass all fixed depreciable assets on the books of establishments at the beginning and at the end of the year. The values shown (book value) represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation). Included are all buildings, structures, machinery, and equipment (production, office, and transportation equipment) for which depreciation reserves are maintained. Excluded are non-depreciable capital assets, including inventories and intangible assets, such as patent rights and royalties. Also excluded are land and depletable assets, such as timber and mineral rights.

The definition of fixed depreciable assets is consistent with the definition of capital expenditures. For example, expenditures include actual capital outlays during the year, rather than the final value of equipment put in place and buildings completed during the year. Accordingly, the value of assets at the end of the year includes the value of construction in progress. In addition, respondents were requested to make certain that assets at the beginning of the year plus new and used capital expenditures, less retirements, equalled assets at the end of the year.

New and used capital expenditures—The data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used capital expenditures are collected on all census forms. However, the breakdown between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. (See further explanation on capital expenditures in section 1.)

Breakdown of new capital expenditures for machinery and equipment—ASM establishments were requested to separate their capital expenditures for new machinery and equipment into (1) automobiles, trucks, etc., for highway use, (2) computers and peripheral data processing equipment, and (3) all other.

The category "automobiles, trucks, etc., for highway use" is intended to measure expenditures for vehicles designed for highway use that were acquired through a purchase or lease-purchase agreement. Vehicles normally operating off public highways (vehicles specifically designed to transport materials, property, or equipment on mining, construction, logging, and petroleum development projects) are excluded from this item.

The "not specified by kind" or n.s.k. item for expenditures for new machinery and buildings, shown in table 3d, represents the total machinery and equipment expenditures for establishments that did not break down their expenditures for the three specific categories. This means that for most industries the specific categories are understated.

Retirements—Included in this item is the gross value of assets sold, retired, scrapped, destroyed, etc., during 1982. When a complete operation or establishment changed ownership, the respondent was instructed to report the value of the assets sold at the original cost as recorded in the books of the seller. The respondent was also requested to report retirements of equipment or structures owned by a parent company that the establishment was using as if it were a tenant.

Rental payments — This item includes rental payments for the use of all items for which depreciation reserves would be maintained if they were owned by the establishment, e.g., structures and buildings, and production, office, and transportation equipment. Excluded are royalties and other payments for the use of intangibles and depletable assets, and land rents where separable.

When an establishment of a multiestablishment company was charged rent by another part of the same company for the use of assets owned by the company, it was instructed to exclude that cost from rental payments. However, the book value (original cost) of these company-owned assets was to be reported as assets of the establishment at the end of the year.

If there were assets at an establishment rented from another company, and the rents were paid centrally by the head office of the establishment, the company was instructed to report these rental payments as if they were paid directly by the establishment.

Depreciation charges—This item includes depreciation and amortization charged during the year against assets. Depreciation charged against fixed assets acquired since the beginning of the year and against assets sold or retired during the year are components of this category. Respondents were requested to make certain that they did not report accumulated depreciation.



APPENDIX B.

Annual Survey of Manufactures (ASM) Sampling and Estimating Methodologies

DESCRIPTION OF SURVEY SAMPLE

The Annual Survey of Manufactures (ASM) contains two components. The mail portion of the survey is a probability sample of about 55,000 manufacturing establishments selected from a total of about 225,000 establishments. These 225,000 establishments represent all manufacturing establishments of multiunit companies and all single-unit manufacturing establishments with five employees or more tabulated in the 1977 Census of Manufactures. This mail portion is supplemented by a Social Security Administration list of new manufacturing establishments opened after 1977. The individual establishments were defined as the sampling unit for this sample. This is a change from the previous ASM sample when companies were used as the sampling unit. The implication of this change is that the probability of selection of any establishment relates only to the size of the establishment itself and is independent of the size of the company with which the establishment is affiliated. The efficiencies associated with the change to an establishment sample have made it possible to reduce the mail sample panel from 70,000 establishments in 1978 to 55,000 establishments in the current panel.

The nonmail portion of the survey includes all single-unit establishments that were tabulated with less than five employees in the 1977 Census of Manufactures. Although this portion contained approximately 125,000 establishments, it accounted for less than 2 percent of the estimate for total value of shipments at the total manufacturing level. This portion was not sampled; rather, the data for every establishment in this group were estimated based on selected information obtained annually from the administrative records of other Federal agencies. This administrative record information, which includes payroll, total employment, industry classification, and physical location of the establishment, was obtained under special conditions, which safeguard the confidentiality of both tax and census records. Estimates for data for these small establishments were developed using industry averages in conjunction with the administrative information.

The corresponding estimates for the mail and nonmail establishments were added together, along with the adjusted base-year differences as defined in Description of Estimating Procedures below. The remaining description of the survey sample relates only to the mail portion of the ASM sample.

All establishments with 250 employees or more in the 1977 census were included in the survey panel with certainty. These establishments collectively account for approximately 65 percent of the total value of shipments for manufacturing establishments in the 1977 census. Smaller establishments were sampled with probabilities ranging from 1.000 down to 0.005 in accordance with mathematical theory for optimum allocation of a sample.

The probabilities of selection assigned to the smaller establishments were proportional to measures of size determined for each establishment. For establishments included in the 1977 Census of Manufactures, the measure of size depended directly upon each establishment's 1977 product class values and the

historic variability of the year-to-year shipments of each product class. Roughly equivalent measures of size were assigned to postcensus birth establishments based on their industry codes and anticipated payroll and employment.

The method of assigning measures of size was used in order to maximize the precision (that is, minimize the variance of estimates of the year-to-year change) in the value of product class shipments. Implicitly, it also gave weight to differences in employment, value added, and other general statistics, for these are highly correlated with value of shipments. Individual sample selection probabilities were obtained by multiplying each establishment's final measure of size by an overall sampling fraction coefficient calculated to yield a total expected sample size.

The sample selection procedure gave each establishment in the sampling frame an independent chance of selection. This method of independent selection permits the rotation of establishments into and out of a given sample panel without introducing a bias into the survey estimates.

DESCRIPTION OF ESTIMATING PROCEDURES

Most of the ASM estimates for the years 1978-1981 were computed using a modified ''difference estimate'' formula. For each item, a base-year difference was developed. This base-year difference is equal to the difference between the 1977 census published number for an item total and the linear ASM estimate of the total for 1977. The ASM linear estimate was obtained by multiplying each sample establishment's data by its sample weight (the reciprocal of its probability of selection) and summing the weighted values.

This base-year difference was then adjusted to reflect the estimated growth at the four-digit or, in the case of product classes, five-digit based Standard Industrial Classification (SIC) level from 1977 to the year of the survey; for example, 1981. It should be noted that due to processing constraints, the growth factors lagged one year; i.e., if 1981 is the survey year, they were not based on the estimated growth from 1977 to 1981 but rather the growth from 1977 to 1980. This one-year lag had negligible effect on the estimates, particularly at the total manufacturing level where the adjusted base-year difference accounted for less than 1 percent of the estimate for total value of shipments.

These adjusted base-year differences were then added to the corresponding current-year linear estimates, which include the sum of the estimates for the mail and nonmail establishments, to produce the estimates for the years 1978-1981. Estimates developed by this procedure usually are far more reliable than comparable linear estimates developed from the current sample data alone.

The 1982 sample data included in table 3d were also developed using difference estimates. However, since the universe totals for the census year (1977 or 1982) were not known, a modification of the procedure described above was necessary. For each item in table 3d, except purchased services and breakdown of expenditures for new machinery and equipment (see further description in appendix A, section 2), linear

estimates of the publication totals from the ASM mail sample were adjusted by the difference between imputed census totals and the corresponding ASM mail sample estimates of these imputed totals. These imputed totals are obtained by applying industry average ratios to control item values at the establishment level. For example, an imputed total beginning assets figure is obtained by multiplying each establishment's total value of shipments by the industry (four-digit SIC) average for the ratio of beginning assets to shipments.

Separate estimates for the nonmail establishments were not developed. However, their contribution to the publication estimates is reflected in the difference adjustment.

The method of inventory valuation percentages included in table 3c was developed using both complete census information and ASM estimates. The percentages for the four major categories (LIFO, non-LIFO, valuation method not reported, and LIFO reported without associated value and reserve) were derived from the complete census and correspond to the values included in table 3d. The percentages for the specific non-LIFO methods of valuations (FIFO, average cost, specific costs, etc.) are ratio estimates developed from the ASM in conjunction with the census universe estimate for the total of the non-LIFO methods.

QUALIFICATIONS OF THE DATA

The estimates developed from the sample are apt to differ somewhat from the results of a survey covering all companies in the sampled lists but otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the differences between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of the estimates.

The particular sample selected for the ASM is one of a large number of similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretical, comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data for selected statistics in this report. Except for table 3c, they are presented in the form of relative standard errors, the standard errors divided by the estimated values to which they refer. In table 3c, "absolute" standard errors of the estimates are presented.

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals (ranges that would include the comparable, complete-coverage value for specified percentages of all the possible samples).

The complete coverage value would be included in the range:

 From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.

- 2. From two standard errors below to two standard errors above the derived estimate for about 19 out of 20 of all possible samples.
- 3. From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference that the comparable, complete-survey result would be within the indicated ranges would be correct in approximately the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown as 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total and about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection, reporting, coding, transcription, imputation for nonresponse, etc. These operational errors would also occur if a complete canvass were to be conducted under the same conditions as the survey.

Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected in the course of the Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or only moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown.

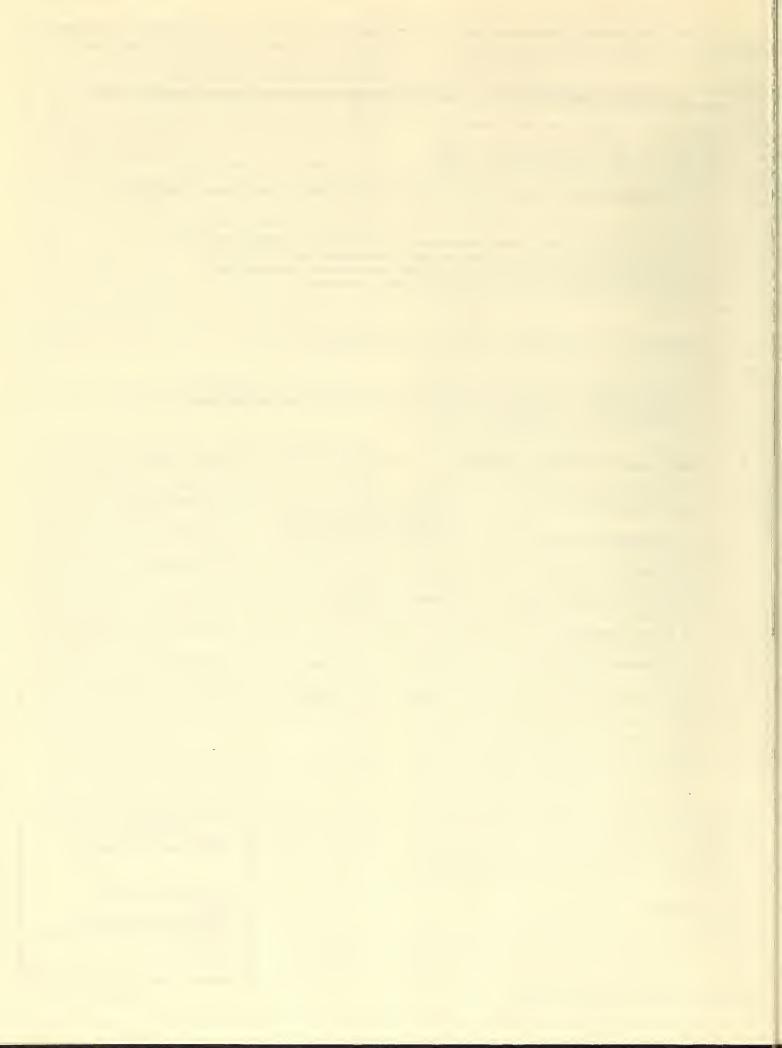
The concept of complete coverage under the conditions prevailing for the ASM is not identical to the complete coverage of the census of manufactures, as the censuses have been conducted. Nearly all types of operational errors that affect the ASM also occur in the censuses. The ASM and the censuses, are conducted under quite different conditions, and operational errors can be better controlled in the ASM than in the censuses. As a result, for many of the census figures, the errors are of the same order of size as the total errors of the corresponding annual survey estimates. The differences between the census and ASM operating conditions also disturb, to some degree, the comparability of the ASM and census data.

Any figures shown in the tables in this publication having an associated standard error exceeding 15 percent may be of limited reliability. However, the figure may be combined with higher-level totals, creating a broader aggregate, which then may be of acceptable reliability.

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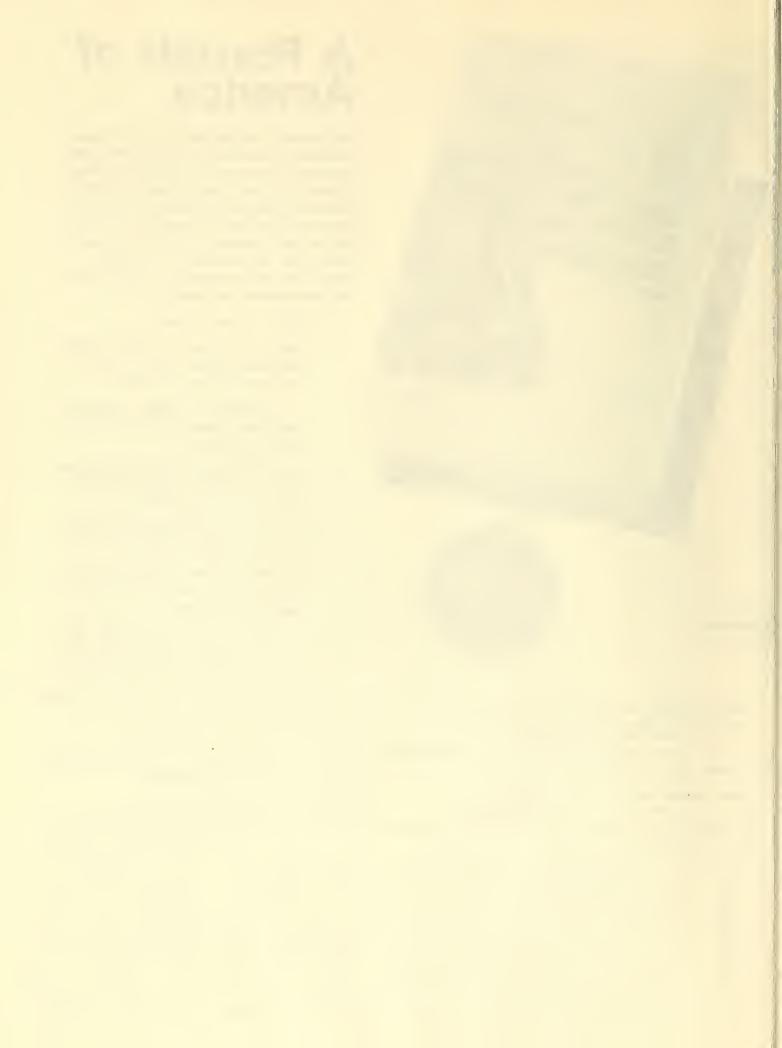
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